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ALLEGIANT BANCORP INC/MO/

Form S-3MEF

April 09, 2003

As filed with the Securities and Exchange Commission on April 9, 2003

REGISTRATION NO. 333-

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM S-3
REGISTRATION STATEMENT UNDER
THE SECURITIES ACT OF 1933

ALLEGIANT BANCORP, INC.
(Exact name of registrant as specified in its charter)

MISSOURI
(State or other
jurisdiction of
incorporation or
organization)

10401 CLAYTON ROAD
ST. LOUIS, MISSOURI 63131
(314) 692-8800
(Address, including
zip code, and
telephone number,
including area code, of
registrant's principal
executive offices)

43-1262037
(I.R.S. Employer
Identification No.)

JEFFREY S. SCHATZ
EXECUTIVE VICE PRESIDENT AND CHIEF FINANCIAL OFFICER
ALLEGIANT BANCORP, INC.
10401 CLAYTON ROAD
ST. LOUIS, MISSOURI 63131
(314) 692-8800
(Name, address, including zip code, and telephone number,
including area code, of agent for service)

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THOMAS E. PROOST, ESQ.
THOMPSON COBURN LLP
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CHICAGO, ILLINOIS 60606
(312) 984-3100 (TELEPHONE)
(312) 984-3150 (FAX)

APPROXIMATE DATE OF COMMENCEMENT OF PROPOSED SALE TO PUBLIC: As soon as practicable after the effective date of this Registration Statement.

If the only securities being registered on this Form are being offered pursuant to dividend or interest reinvestment plans, please check the following box. / /

If any of the securities being registered on this Form are to be

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offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box. / /

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration number of the earlier effective registration statement for the same offering. /X/ Registration No. 333-102843

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. / /

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box. / /

CALCULATION OF REGISTRATION FEE

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TITLE OF EACH CLASS OF SECURITIES TO BE REGISTERED	AMOUNT TO BE REGISTERED	PROPOSED MAXIMUM OFFERING PRICE PER SHARE	PROPOSED MAX AGGREGATE OFFERING PRI

Common stock, par value \$0.01 per share.....	115,000 shares(1)	\$16.50	\$1,897,500
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