

REGAL ENTERTAINMENT GROUP
Form 8-K
April 15, 2004

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported) **April 15, 2004**

Regal Entertainment Group

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

001-31315
(Commission
File Number)

02-0556934
(IRS Employer
Identification No.)

9110 East Nichols Avenue, Suite 200, Centennial, CO
(Address of Principal Executive Offices)

80112
(Zip Code)

Registrant's telephone number, including area code **303-792-3600**

N/A

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events and Regulation FD Disclosure.

On April 15, 2004, Regal Entertainment Group (the "Company"), the parent company of Regal Cinemas Bonds Corporation ("RCBC") and Regal Cinemas Corporation ("RCC"), issued a press release announcing that RCBC is commencing a cash tender offer and consent solicitation for all of RCC's \$350 million outstanding principal amount of 9³/₈% Senior Subordinated Notes due 2012.

The full text of the press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Item 7. Financial Statements and Exhibits.

- (a) None.
- (b) None.
- (c) Exhibits.

99.1 Regal Entertainment Group press release dated April 15, 2004

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

REGAL ENTERTAINMENT GROUP

Date: April 15, 2004

By: /s/ PETER B. BRANDOW

Name: Peter B. Brandow
Title: Executive Vice President, General Counsel and Secretary

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Exhibit Index

Exhibit No.	Exhibit Description
99.1	Regal Entertainment Group earnings press release dated April 15, 2004

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[Item 5. Other Events and Regulation FD Disclosure.](#)

[Item 7. Financial Statements and Exhibits.](#)

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