

BRISTOL MYERS SQUIBB CO  
Form 8-K  
September 26, 2003

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15 (d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

Date of report: September 26, 2003  
Date of earliest event reported: September 24, 2003

BRISTOL-MYERS SQUIBB COMPANY  
(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)	1-1136 (Commission file number)	22-079-0350 (IRS Employer Identification Number)
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345 Park Avenue  
New York, NY 10154  
(Address of principal executive office)

Registrant's telephone number, including area code: (212) 546-4000

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Item 7 (c). Exhibits

Exhibit 99 - Press release of Bristol-Myers Squibb Company dated September 24, 2003 announcing the intention to offer convertible senior debentures.

Item 9. Regulation FD Disclosure

On September 24, 2003, Bristol-Myers Squibb Company issued a press release announcing the intention to offer \$1 billion of convertible senior debentures. A copy of the press release is furnished as Exhibit 99 to this report and is incorporated herein by reference.

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Bristol-Myers Squibb Company,

By: /s/ Sandra Leung

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Name: Sandra Leung

Title: Secretary

Date: September 26, 2003

EXHIBIT INDEX

EXHIBIT NO. -----	DESCRIPTION -----
99	Press Release dated September 24, 2003 of Bristol-Myers Squibb Company