

REGAL ENTERTAINMENT GROUP  
Form 8-K  
July 03, 2003

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# SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

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## FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) July 2, 2003

### Regal Entertainment Group

(Exact Name of Registrant as Specified in Charter)

**Delaware**  
(State or Other Jurisdiction  
of Incorporation)

**001-31315**  
(Commission  
File Number)

**02-0556934**  
(IRS Employer  
Identification No.)

**9110 East Nichols Avenue, Suite 200, Centennial, CO**  
(Address of Principal Executive Offices)

**80112**  
(Zip Code)

Registrant's telephone number, including area code **303-792-3600**

N/A

(Former Name or Former Address, if Changed Since Last Report)

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#### Item 9. Regulation FD Disclosure.

On July 1, 2003, Regal Entertainment Group (the "Company") paid an extraordinary dividend in the amount of \$5.05 per share to the holders of record on June 20, 2003 of Regal's Class A and Class B common stock. In connection with the payment of the extraordinary dividend, the Company was required to make an adjustment to the conversion price of the 3<sup>3</sup>/<sub>4</sub>% Convertible Senior Notes due May 15, 2008 (the "Notes") pursuant to the Indenture, dated as of May 28, 2003, under which the Notes were issued. After adjustment for the extraordinary dividend, the conversion price of the Notes is \$21.175 per share.

#### Limitation of Incorporation by Reference

In accordance with the general instruction B.2 of Form 8-K, the information in this report is furnished pursuant to Item 9 and shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934, or otherwise subject to the liability of that section.

## Edgar Filing: REGAL ENTERTAINMENT GROUP - Form 8-K

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

REGAL ENTERTAINMENT GROUP

Date: July 3, 2003

By: /s/ AMY E. MILES

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Name: Amy E. Miles  
Title: Chief Financial Officer

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### QuickLinks

Item 9. Regulation FD Disclosure.

SIGNATURES