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FIRSTENERGY CORP  
Form U5B/A  
May 14, 2002

As filed with the Securities and Exchange Commission on May 14, 2002

File No. 030-00039

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM U-5B  
AMENDMENT NO. 1  
REGISTRATION STATEMENT  
Filed Pursuant to Section 5 of the  
The Public Utility Holding Company Act of 1935  
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FirstEnergy Corp.  
76 South Main Street  
Akron, Ohio 44308

(Name of company filing this statement and address of  
principal executive offices)

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Leila L. Vespoli  
Senior Vice President and  
General Counsel  
FirstEnergy Corp.  
76 South Main Street  
Akron, Ohio 44308

(Name and address of agent for service)

Form U-5B filed in Docket No. 030-00039 on February 7, 2002, is hereby  
amended as follows:

1. By amending 8.(b) as follows:

| Col. A                  | Col. B         | Col. C                             | Col. D   | Col. E                           | Col. F           |
|-------------------------|----------------|------------------------------------|--|----------------------------------|------------------|
| Name of Issuer          | Title of Issue | Amount<br>Authorized<br>by Charter | Amount reserved<br>for Options<br>Warrants,<br>Conversions &<br>Other Rights | Additional<br>Amount<br>Unissued | Amount<br>Issued |
| BSG Properties,<br>Inc. | Common-NPV     | 750                                | Not applicable   | 740                              | 10               |

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|   |                  |             |                |            |        |
|---|------------------|-------------|----------------|------------|--------|
| Centerior Communications Holdings, Inc.     | Common-NPV       | 850         | Not applicable | 840        | 10     |
| Centerior Funding Corporation               | Common-PV \$0.01 | 3,000       | Not applicable | 2,000      | 1,000  |
| The Cleveland Electric Illuminating Company | Common-NPV       | 105,000,000 | Not applicable | 25,409,311 | 79,590 |
| The Toledo Edison Company                   | Common-PV \$5.00 | 60,000,000  | Not applicable | 20,866,113 | 39,133 |

2. All references in Form U-5B to the Pro Forma Financial Statements for FirstEnergy for the six months ended June 30, 2001 are hereby amended to include references to the Pro Forma Financial Statements for FirstEnergy for the year ended December 31, 2001, which are hereby incorporated by reference to Form 10-K filed April 1, 2002 (File No. 333-21011).

3. The Index of Exhibits is hereby amended as follows:

D-2 Pro-Forma Financial Statements as filed in Form 10-K for year ended December 31, 2001.

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SIGNATURE

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, the registrants have caused this registration statement to be duly signed on their behalf in Akron, Ohio, on the 14th day of May, 2002.

FIRSTENERGY CORP.

/s/ Paulette Chatman  
Paulette Chatman  
Assistant Controller

Attest:

/s/ Nancy C. Ashcom  
Name: Nancy C. Ashcom  
Title: Corporate Secretary

VERIFICATION

The undersigned being duly sworn deposes and says that she has duly executed the attached registration statement dated May 14, 2002 for and on behalf of FirstEnergy Corp.; that she is the Assistant Controller of such company and that all action by stockholders, directors, and other bodies necessary to authorize deponent to execute and file such instrument has been

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taken. Deponent further says that she is familiar with such instrument and the contents thereof, and that the facts therein set forth are true to the best of her knowledge, information and belief.

/s/ Paulette Chatman  
Paulette Chatman

Subscribed and sworn to before me, a notary public this 14th day of May, 2002

(OFFICIAL SEAL)

/s/ Mary Hockwalt Bell  
Mary Hockwalt Bell, Esq.  
Notary Public Summit County, State of Ohio  
My commission has no expiration date