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AMERIGAS PARTNERS LP Form 8-K December 06, 2001

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

December 5, 2001 (Date of Report)

AmeriGas Partners, L.P. (Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

1-13692 (Commission File No.) 23-2787918 (I.R.S. Employer Identification No.)

460 N. Gulph Road King of Prussia, Pennsylvania 19406

(Address of principal executive offices) (Zip Code)

(610) 337-7000 (Registrant's telephone number, including area code)

Item 5. Other Events.

Attached as Exhibit 1 is the Underwriting Agreement dated December 5, 2001 by and among AmeriGas Partners, L.P., AmeriGas Propane, L.P., AmeriGas Propane, Inc., AmeriGas Eagle Propane, L.P., AmeriGas Eagle Holdings, Inc., Columbia Energy Group, Salomon Smith Barney Inc., Banc of America Securities LLC, Credit Suisse First Boston Corporation and UBS Warburg LLC.

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

Underwriting Agreement dated December 5, 2001 by and among AmeriGas Partners, L.P., AmeriGas Propane, L.P., AmeriGas Propane, Inc., AmeriGas Eagle Propane, L.P., AmeriGas Eagle Holdings, Inc., Columbia Energy Group, Salomon Smith Barney Inc., Banc of America Securities LLC, Credit Suisse First Boston Corporation and UBS Warburg LLC.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the

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undersigned hereunto duly authorized.

AMERIGAS PARTNERS, L.P.

(Registrant)

Date: December 6, 2001 By: /s/ Robert W. Krick

Robert W. Krick

Treasurer

EXHIBIT INDEX

Exhibit Number Description

1

Underwriting Agreement dated December 5, 2001 by and among AmeriGas Partners, L.P., AmeriGas Propane, L.P., AmeriGas Propane, L.P., AmeriGas Propane, Inc., AmeriGas Eagle Propane, L.P., AmeriGas Eagle Holdings, Inc., Columbia Energy Group, Salomon Smith Barney Inc., Banc of America Securities LLC, Credit Suisse First Boston Corporation and UBS Warburg LLC.