

AMERICAN RIVER BANKSHARES
Form 8-K
July 29, 2009

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549**

FORM 8-K

**CURRENT REPORT PURSUANT
TO SECTION 13 or 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest reported) July 29, 2009

American River Bankshares

(Exact name of Registrant as Specified in Its Charter)

California

(State or Other Jurisdiction of Incorporation)

0-31525

68-0352144

(Commission File Number)

(IRS Employer Identification No.)

3100 Zinfandel Drive, Suite 450, Rancho Cordova, CA

95670

(Address of Principal Executive Offices)

(Zip Code)

(916) 851-0123

(Registrant's Telephone Number, Including Area Code)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Solicitation material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Page 1 of Page 4

The Index to Exhibits is on Page 3

Edgar Filing: AMERICAN RIVER BANKSHARES - Form 8-K

Item 7.01. Regulation FD Disclosure

On Wednesday, July 29, 2009, beginning at approximately 10:30 a.m. Eastern Time, American River Bankshares President and CEO David Taber will give a presentation of the Company's business strategies and financial performance at KBW Community Bank Investor Conference in New York City.

Presentations will be webcast live at <http://www.kbw.com/news/conferences.html> and will be available for 60 days following the presentation.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits

(99.1) Presentation dated July 29, 2009

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERICAN RIVER BANKSHARES

/s/ Mitchell A. Derenzo

July 29, 2009

Mitchell A. Derenzo, Chief Financial Officer (Principal Accounting and Financial Officer)

Page 2 of Page 4

Edgar Filing: AMERICAN RIVER BANKSHARES - Form 8-K

INDEX TO EXHIBITS

Exhibit No.	Description	Page
99.1	Investor Presentation of American River Bankshares dated July 29, 2009	4

Page 3 of Page 4
