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IMAGING TECHNOLOGIES CORP/CA

Form S-8

November 14, 2001

As filed with the Securities and Exchange Commission on November 14, 2001  
Reg. No. 33

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SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM S-8  
REGISTRATION STATEMENT  
UNDER THE SECURITIES ACT OF 1933

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IMAGING TECHNOLOGIES CORPORATION  
(Exact name of registrant as specified in its charter)

Delaware  
(State or other jurisdiction of  
incorporation or organization)

33-0021693  
(I.R.S. Employer  
identification No.)

15175 Innovation Drive  
San Diego, California 92128  
(858) 613-1300  
(Address of principal executive offices)

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AMENDED 2001 EMPLOYEE COMPENSATION PLAN  
(Full title of plan)

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Brian Bonar  
President  
15175 Innovation Drive  
San Diego, CA 92128  
(Name and address of agent for service)  
(858) 613-1300  
(Telephone number, including area code of agent for service)

Copy to:  
Owen Naccarato, Esq.  
19600 Fairchild, Suite 260  
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(949) 300-2487  
CALCULATION OF REGISTRATION FEE

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| Title of securities to be registered | Amount to be registered | Proposed maximum offering price per share (1) | Proposed maximum Aggregate offering Price | Amount of Registration |
|--------------------------------------|-------------------------|---|---|------------------------|
| Common Stock                         | 47,133,333              | \$ 0.03                                       | \$ 1,414,000                              | \$ 35                  |