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3 D SYSTEMS CORP
Form 8-K
May 07, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): May 5, 2003

3D SYSTEMS CORPORATION
(Exact Name of Registrant as Specified in Its Charter)

Delaware
State or Other Jurisdiction
of Incorporation)

0-22250
(Commission
File Number)

95-4431352
(IRS Employer
Identification No.)

26081 Avenue Hall
Valencia, California 91355
(Address of Principal Executive Offices)

(661) 295-5600
(Registrant's Telephone Number)

ITEM 5. OTHER EVENTS AND REQUIRED FD DISCLOSURE

Reference is made to the press release of Registrant, issued on May 5, 2003, which contains information meeting the requirements of this Item 5, and which is incorporated herein by this reference. A copy of the press release is attached to this Form 8-K as Exhibit 99.1.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

- (a) Financial Statements. None.
- (b) Pro Forma Financial Information. None.
- (c) Exhibits.

- 3.1 Certificate of Designations of the Series B Convertible Preferred Stock, filed with the Secretary of State of Delaware on May 2, 2003.

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- 10.1 Form of Securities Purchase Agreement.
- 10.2 Waiver Agreement Number Two, dated as of May 1, 2003, between and among U.S. Bank National Association, Registrant, and 3D Holdings, LLC.
- 99.1 Press Release, dated May 5, 2003.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

May 6, 2003

3D SYSTEMS CORPORATION

/s/ KEITH KOSCO

By: Keith Kosco
Its: General Counsel

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EXHIBIT INDEX

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