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AMEREN CORP
Form U-6B-2
March 04, 2002

SECURITIES AND EXCHANGE COMMISSION
Washington, DC
FORM U-6B-2
Certificate of Notification

Filed by a registered holding company or subsidiary thereof pursuant to Rule U-20-(d) [Reg. Section 250.20, P. 36,652] or U-47 [Reg. Section 250.47, P. 36,620] adopted under the Public Utility Holding Company Act of 1935.

Certificate is filed by: Ameren Corporation (AMC), Ameren Services (AMS), Ameren Energy (AME), CIPSCO Investment Company (CIC), Union Electric Development Corporation (UEDC), Ameren Energy Communications (AEC), Ameren Development Corporation (ADC), Ameren ERC (ERC), Ameren Energy Resources Company (AER), Illinois Materials Supply Co. (IMS), Ameren Energy Generating Company (AEG), Ameren Energy Marketing Company (AEM), Ameren Energy Development Company (AED) and Ameren Energy Fuels and Services Company (AFS).

This certificate is notice that the above named company has issued, renewed or guaranteed the security or securities described herein which issue, renewal or guaranty was exempted from the provisions of Section 6(a) of the Act and was neither the subject of a declaration or application on Form U-1 nor included within the exemption provided by Rule U-48 [Reg. Section 250.48, P. 36,621].

1. Type of securities ("draft", "promissory note"): Promissory Notes.
2. Issue, renewal or guaranty: Issue.
3. Principal amount of each security: A non-utility money pool agreement ("Agreement") allows non-utility subsidiaries of AMC to contribute and/or borrow funds without going to an external provider or creditor. The principal amount is limited only by cash available. Funds are borrowed and/or repaid daily as cash needs dictate. See Attachments A (Contributions to the Non-Utility Money Pool) and B (Loans from Non-Utility Money Pool) for daily outstanding contributions and loans.
4. Rate of interest per annum of each security: Rates varied daily along with money market rates, as defined in the Agreement. (See Attachment C for daily rates.)
5. Date of issue, renewal, or guaranty of each security: Various. (See Attachments A and B.)
6. If renewal of security, give date of original issue: Not applicable.
7. Date of maturity of each security: All loans were made for one day, or in the case of Friday borrowings, until the next work day, and repaid or rolled over the next business days, as need dictated. (See Attachments A and B.)
8. Name of the person to whom each security was issued, renewed or guaranteed: Not applicable.
9. Collateral given with each security: None.
10. Consideration received for each security: [Interest on loan amount.]
11. Application of proceeds of each security:
 - a) Loaned as needed to AME. (See Attachment B)
 - b) Loaned as needed to CIC. (See Attachment B)
 - c) Loaned as needed to AEC. (See Attachment B)
 - d) Loaned as needed to ERC. (See Attachment B)
 - e) Loaned as needed to AER. (See Attachment B)
 - f) Loaned as needed to AEG. (See Attachment B)
 - g) Loaned as needed to IMS. (See Attachment B)
 - h) Loaned as needed to AED. (See Attachment B)
 - i) Loaned as needed to AEM. (See Attachment B)
 - j) Loaned as needed to AMS. (See Attachment B)
 - k) Loaned as needed to AFS. (See Attachment B)
 - l) Loaned as needed to ADC. (See Attachment B)

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12. Indicate by a check after the applicable statement below whether the issue, renewal or guaranty of each security was exempt from the provisions of Section 6(a) because of:
 - a) the provisions contained in the first sentence of Section 6(b):
Not applicable.
 - b) the provisions contained in the fourth sentence of Section 6(b):
Not applicable.
 - c) the provisions contained in any rule of the Commission other than Rule U-48: [X].
13. If the security or securities were exempt from the provisions of Section 6(a) by virtue of the first sentence of Section 6(b), give the figures which indicate that the security or securities aggregate (together with all other than outstanding notes and drafts of a maturity of nine months or less, exclusive of days of grace, as to which such company is primarily or secondarily liable) not more than 5 percentum of the principal amount and par value of the other securities of such company then outstanding. (Demand notes, regardless of how long they may have been outstanding, shall be considered as maturing in not more than nine months for purposes of the exemption from Section 6(a) of the Act granted by the first sentence of Section 6(b)): Not applicable.
14. If the security or securities are exempt from the provisions of Section 6(a) because of the fourth sentence of Section 6(b), name the security outstanding on January 1, 1935, pursuant to the terms of which the security or securities herein described have been issued. Not applicable.
15. If the security or securities are exempt from the provisions of Section 6(a) because of any rule of the Commission other than Rule U-48 [Reg. ss. 250.48, P. 36,621] designate the rule under which exemption is claimed. Rule 52.

/s/ Jerre E. Birdsong

 Jerre E. Birdsong
 Vice President and Treasurer
 Ameren Corporation

Dated: March 1, 2002

Contributions to the Non-Utility Money Pool Outstanding amounts.

Date	AMC	AFS	AEG (GEN)	AEM(GMC)	IMS	CIC
Beg Bal	\$381,085,000.00			\$0.00	\$5,250,000.00	
10/01/2001	\$384,885,000.00			\$0.00	\$3,550,000.00	
10/02/2001	\$386,585,000.00			\$0.00	\$2,950,000.00	
10/03/2001	\$388,735,000.00			\$0.00	\$2,950,000.00	
10/04/2001	\$385,435,000.00			\$0.00	\$2,450,000.00	
10/05/2001	\$389,235,000.00			\$0.00	\$2,450,000.00	
10/06/2001	\$389,235,000.00			\$0.00	\$2,450,000.00	
10/07/2001	\$389,235,000.00			\$0.00	\$2,450,000.00	
10/08/2001	\$389,235,000.00			\$0.00	\$2,450,000.00	
10/09/2001	\$391,385,000.00			\$0.00	\$2,450,000.00	
10/10/2001	\$393,685,000.00			\$0.00	\$1,350,000.00	
10/11/2001	\$394,385,000.00			\$0.00	\$1,150,000.00	
10/12/2001	\$400,185,000.00			\$0.00	\$1,150,000.00	
10/13/2001	\$400,185,000.00			\$0.00	\$1,150,000.00	
10/14/2001	\$400,185,000.00			\$0.00	\$1,150,000.00	

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10/15/2001	\$400,655,000.00		\$1,000,000.00	\$1,150,000.00
10/16/2001	\$401,555,000.00		\$1,000,000.00	\$850,000.00
10/17/2001	\$402,255,000.00		\$1,000,000.00	\$850,000.00
10/18/2001	\$403,055,000.00		\$1,000,000.00	\$850,000.00
10/19/2001	\$402,555,000.00		\$3,200,000.00	\$850,000.00
10/20/2001	\$402,555,000.00		\$3,200,000.00	\$850,000.00
10/21/2001	\$402,555,000.00		\$3,200,000.00	\$850,000.00
10/22/2001	\$402,035,000.00		\$4,500,000.00	\$850,000.00
10/23/2001	\$419,735,000.00		\$7,900,000.00	\$850,000.00
10/24/2001	\$383,885,000.00		\$0.00	\$0.00
10/25/2001	\$386,485,000.00		\$0.00	\$0.00
10/26/2001	\$387,085,000.00		\$0.00	\$0.00
10/27/2001	\$387,085,000.00		\$0.00	\$0.00
10/28/2001	\$387,085,000.00		\$0.00	\$0.00
10/29/2001	\$387,085,000.00		\$0.00	\$0.00
10/30/2001	\$384,185,000.00		\$0.00	\$0.00
10/31/2001	\$382,885,000.00		\$1,300,000.00	\$0.00
11/01/2001	\$401,385,000.00		\$1,300,000.00	
11/02/2001	\$403,785,000.00		\$1,300,000.00	
11/03/2001	\$403,785,000.00		\$1,300,000.00	
11/04/2001	\$403,785,000.00		\$1,300,000.00	
11/05/2001	\$406,485,000.00		\$1,300,000.00	
11/06/2001	\$410,285,000.00		\$800,000.00	
11/07/2001	\$411,285,000.00		\$800,000.00	
11/08/2001	\$411,735,000.00		\$1,150,000.00	
11/09/2001	\$415,635,000.00		\$1,150,000.00	
11/10/2001	\$415,635,000.00		\$1,150,000.00	
11/11/2001	\$415,635,000.00		\$1,150,000.00	
11/12/2001	\$415,635,000.00		\$1,150,000.00	
11/13/2001	\$418,285,000.00		\$1,150,000.00	
11/14/2001	\$418,285,000.00		\$1,150,000.00	
11/15/2001	\$420,485,000.00		\$950,000.00	
11/16/2001	\$435,885,000.00		\$550,000.00	
11/17/2001	\$435,885,000.00		\$550,000.00	
11/18/2001	\$435,885,000.00		\$550,000.00	
11/19/2001	\$438,785,000.00		\$550,000.00	
11/20/2001	\$438,535,000.00		\$1,300,000.00	
11/21/2001	\$440,085,000.00		\$1,300,000.00	
11/22/2001	\$440,085,000.00		\$1,300,000.00	
11/23/2001	\$442,310,000.00		\$2,000,000.00	
11/24/2001	\$442,310,000.00		\$2,000,000.00	
11/25/2001	\$442,310,000.00		\$2,000,000.00	
11/26/2001	\$448,310,000.00		\$2,000,000.00	
11/27/2001	\$446,910,000.00		\$5,900,000.00	
11/28/2001	\$417,110,000.00		\$0.00	
11/29/2001	\$405,360,000.00		\$0.00	
11/30/2001	\$417,960,000.00		\$0.00	
12/01/2001	\$417,960,000.00	\$0.00	\$0.00	\$0.00
12/02/2001	\$417,960,000.00	\$0.00	\$0.00	\$0.00
12/03/2001	\$420,660,000.00	\$0.00	\$0.00	\$0.00
12/04/2001	\$421,960,000.00	\$0.00	\$0.00	\$0.00
12/05/2001	\$424,010,000.00	\$0.00	\$0.00	\$0.00
12/06/2001	\$428,910,000.00	\$0.00	\$0.00	\$0.00
12/07/2001	\$434,210,000.00	\$0.00	\$0.00	\$0.00
12/08/2001	\$434,210,000.00	\$0.00	\$0.00	\$0.00
12/09/2001	\$434,210,000.00	\$0.00	\$0.00	\$0.00
12/10/2001	\$433,410,000.00	\$0.00	\$0.00	\$0.00
12/11/2001	\$434,310,000.00	\$0.00	\$0.00	\$0.00
12/12/2001	\$337,870,000.00	\$3,000,000.00	\$0.00	\$0.00
12/13/2001	\$340,770,000.00	\$1,600,000.00	\$0.00	\$0.00
12/14/2001	\$347,770,000.00	\$0.00	\$0.00	\$0.00
12/15/2001	\$347,770,000.00	\$0.00	\$0.00	\$0.00

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12/16/2001	\$347,770,000.00	\$0.00	\$0.00	\$0.00
12/17/2001	\$372,670,000.00	\$0.00	\$0.00	\$0.00
12/18/2001	\$372,220,000.00	\$0.00	\$0.00	\$0.00
12/19/2001	\$377,520,000.00	\$0.00	\$0.00	\$0.00
12/20/2001	\$377,020,000.00	\$0.00	\$0.00	\$0.00
12/21/2001	\$392,720,000.00	\$0.00	\$0.00	\$0.00
12/22/2001	\$392,720,000.00	\$0.00	\$0.00	\$0.00
12/23/2001	\$392,720,000.00	\$0.00	\$0.00	\$0.00
12/24/2001	\$392,720,000.00	\$0.00	\$1,500,000.00	\$0.00
12/25/2001	\$392,720,000.00	\$0.00	\$1,500,000.00	\$0.00
12/26/2001	\$392,720,000.00	\$0.00	\$5,100,000.00	\$0.00
12/27/2001	\$391,120,000.00	\$0.00	\$6,300,000.00	\$700,000.00
12/28/2001	\$387,920,000.00	\$0.00	\$12,600,000.00	\$700,000.00
12/29/2001	\$387,920,000.00	\$0.00	\$12,600,000.00	\$700,000.00
12/30/2001	\$387,920,000.00	\$0.00	\$12,600,000.00	\$700,000.00
12/31/2001	\$397,320,000.00	\$0.00	\$12,900,000.00	\$700,000.00

Attachment B

Loans from Non-Utility Money Pool
Does NOT constitute removal of own funds.

Date	AME	AEG (GEN)	ERC	CIC	IMS	AEC
Beg Bal	\$ 670,000	\$ 72,450,000	\$15,490,000	\$ 900,000	\$ --	\$24,450,000
10/01/2001	1,070,000	81,150,000	15,190,000	1,100,000	--	23,350,000
10/02/2001	1,070,000	82,050,000	15,190,000	1,100,000	--	23,350,000
10/03/2001	1,170,000	83,950,000	15,190,000	1,100,000	--	23,350,000
10/04/2001	1,170,000	83,250,000	15,190,000	1,100,000	--	23,350,000
10/05/2001	1,170,000	86,350,000	15,190,000	1,100,000	--	23,350,000
10/06/2001	1,170,000	86,350,000	15,190,000	1,100,000	--	23,350,000
10/07/2001	1,170,000	86,350,000	15,190,000	1,100,000	--	23,350,000
10/08/2001	1,170,000	86,350,000	15,190,000	1,100,000	--	23,350,000
10/09/2001	1,170,000	87,950,000	15,190,000	1,100,000	--	23,350,000
10/10/2001	1,170,000	89,050,000	15,190,000	1,100,000	--	23,350,000
10/11/2001	1,270,000	89,350,000	15,190,000	1,200,000	--	23,350,000
10/12/2001	1,270,000	94,950,000	15,190,000	1,200,000	--	23,350,000
10/13/2001	1,270,000	94,950,000	15,190,000	1,200,000	--	23,350,000
10/14/2001	1,270,000	94,950,000	15,190,000	1,200,000	--	23,350,000
10/15/2001	1,370,000	96,950,000	15,190,000	1,200,000	--	23,350,000
10/16/2001	1,470,000	97,350,000	15,190,000	1,200,000	--	23,350,000
10/17/2001	1,470,000	98,050,000	15,190,000	1,200,000	--	23,350,000
10/18/2001	1,570,000	98,550,000	15,190,000	1,200,000	--	23,350,000
10/19/2001	1,570,000	99,750,000	15,190,000	1,200,000	--	23,350,000
10/20/2001	1,570,000	99,750,000	15,190,000	1,200,000	--	23,350,000
10/21/2001	1,570,000	99,750,000	15,190,000	1,200,000	--	23,350,000
10/22/2001	1,570,000	100,950,000	15,190,000	1,200,000	--	23,350,000
10/23/2001	5,170,000	116,650,000	15,190,000	1,200,000	--	23,550,000
10/24/2001	5,170,000	64,050,000	15,190,000	1,200,000	2,500,000	23,550,000
10/25/2001	4,970,000	66,250,000	15,190,000	1,200,000	2,350,000	23,550,000
10/26/2001	4,970,000	66,850,000	15,190,000	1,200,000	2,350,000	23,550,000
10/27/2001	4,970,000	66,850,000	15,190,000	1,200,000	2,350,000	23,550,000
10/28/2001	4,970,000	66,850,000	15,190,000	1,200,000	2,350,000	23,550,000
10/29/2001	4,970,000	68,350,000	15,190,000	1,200,000	3,450,000	23,550,000
10/30/2001	(30,000	70,550,000	15,190,000	1,200,000	10,650,000	23,550,000
10/31/2001	170,000	72,350,000	15,190,000	1,200,000	10,650,000	23,550,000
11/01/2001	170,000	90,850,000	15,190,000	1,200,000	10,650,000	23,550,000

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11/02/2001	170,000	93,250,000	15,190,000	1,200,000	10,650,000	23,550,000
11/03/2001	170,000	93,250,000	15,190,000	1,200,000	10,650,000	23,550,000
11/04/2001	170,000	93,250,000	15,190,000	1,200,000	10,650,000	23,550,000
11/05/2001	370,000	94,750,000	15,190,000	1,200,000	10,650,000	23,550,000
11/06/2001	3,870,000	93,450,000	15,190,000	1,200,000	10,650,000	23,850,000
11/07/2001	3,870,000	94,050,000	15,190,000	1,200,000	10,850,000	23,850,000
11/08/2001	3,970,000	94,350,000	15,190,000	1,200,000	11,150,000	23,850,000
11/09/2001	3,970,000	97,350,000	15,190,000	1,200,000	11,550,000	23,850,000
11/10/2001	3,970,000	97,350,000	15,190,000	1,200,000	11,550,000	23,850,000
11/11/2001	3,970,000	97,350,000	15,190,000	1,200,000	11,550,000	23,850,000
11/12/2001	3,970,000	97,350,000	15,190,000	1,200,000	11,550,000	23,850,000
11/13/2001	3,970,000	99,950,000	15,190,000	1,200,000	11,550,000	23,850,000
11/14/2001	3,970,000	100,140,000	15,190,000	1,200,000	11,660,000	23,850,000
11/15/2001	4,170,000	101,340,000	15,190,000	1,200,000	11,660,000	23,850,000
11/16/2001	8,070,000	103,140,000	15,190,000	1,200,000	15,260,000	24,050,000
11/17/2001	8,070,000	103,140,000	15,190,000	1,200,000	15,260,000	24,050,000
11/18/2001	8,070,000	103,140,000	15,190,000	1,200,000	15,260,000	24,050,000
11/19/2001	8,070,000	105,140,000	15,190,000	1,200,000	16,160,000	24,050,000
11/20/2001	8,070,000	105,640,000	15,190,000	1,200,000	16,760,000	24,050,000
11/21/2001	8,070,000	107,140,000	15,190,000	1,200,000	16,810,000	24,050,000
11/22/2001	8,070,000	107,140,000	15,190,000	1,200,000	16,810,000	24,050,000
11/23/2001	8,070,000	109,340,000	15,190,000	1,200,000	16,810,000	24,050,000
11/24/2001	8,070,000	109,340,000	15,190,000	1,200,000	16,810,000	24,050,000
11/25/2001	8,070,000	109,340,000	15,190,000	1,200,000	16,810,000	24,050,000
11/26/2001	8,070,000	112,540,000	15,190,000	500,000	19,910,000	24,050,000
11/27/2001	8,270,000	114,540,000	15,190,000	500,000	19,910,000	24,050,000
11/28/2001	8,270,000	66,740,000	15,190,000	500,000	19,910,000	24,050,000
11/29/2001	3,870,000	67,140,000	15,190,000	500,000	19,910,000	24,050,000
11/30/2001	4,070,000	79,640,000	15,190,000	500,000	16,610,000	24,050,000
12/01/2001	4,070,000	79,640,000	15,190,000	500,000	16,610,000	24,050,000
12/02/2001	4,070,000	79,640,000	15,190,000	500,000	16,610,000	24,050,000
12/03/2001	4,070,000	83,240,000	15,190,000	500,000	16,810,000	24,050,000
12/04/2001	4,070,000	84,540,000	15,190,000	500,000	16,810,000	24,050,000
12/05/2001	4,270,000	85,640,000	15,190,000	500,000	17,510,000	24,050,000
12/06/2001	4,270,000	87,640,000	15,190,000	500,000	17,510,000	24,050,000
12/07/2001	4,270,000	89,640,000	15,190,000	500,000	20,710,000	24,050,000
12/08/2001	4,270,000	89,640,000	15,190,000	500,000	20,710,000	24,050,000
12/09/2001	4,270,000	89,640,000	15,190,000	500,000	20,710,000	24,050,000
12/10/2001	4,270,000	92,140,000	15,190,000	500,000	20,710,000	24,050,000
12/11/2001	4,270,000	92,940,000	15,190,000	500,000	20,810,000	24,050,000
12/12/2001	4,270,000	--	15,190,000	500,000	19,810,000	24,050,000
12/13/2001	4,270,000	--	15,190,000	500,000	19,810,000	24,050,000
12/14/2001	4,470,000	4,100,000	15,190,000	500,000	19,810,000	24,050,000
12/15/2001	4,470,000	4,100,000	15,190,000	500,000	19,810,000	24,050,000
12/16/2001	4,470,000	4,100,000	15,190,000	500,000	19,810,000	24,050,000
12/17/2001	4,670,000	27,500,000	15,690,000	500,000	19,810,000	23,050,000
12/18/2001	4,670,000	27,900,000	15,690,000	500,000	19,560,000	23,050,000
12/19/2001	4,670,000	30,800,000	15,690,000	500,000	19,560,000	23,050,000
12/20/2001	4,670,000	32,300,000	15,690,000	500,000	17,060,000	23,050,000
12/21/2001	4,670,000	42,800,000	15,690,000	500,000	17,660,000	23,050,000
12/22/2001	4,670,000	42,800,000	15,690,000	500,000	17,660,000	23,050,000
12/23/2001	4,670,000	42,800,000	15,690,000	500,000	17,660,000	23,050,000
12/24/2001	4,670,000	44,400,000	15,690,000	500,000	17,660,000	23,050,000
12/25/2001	4,670,000	44,400,000	15,690,000	500,000	17,660,000	23,050,000
12/26/2001	4,670,000	48,200,000	15,690,000	500,000	17,460,000	23,050,000
12/27/2001	4,670,000	49,000,000	15,690,000	--	17,460,000	23,050,000
12/28/2001	4,970,000	52,200,000	15,690,000	--	17,060,000	23,050,000
12/29/2001	4,970,000	52,200,000	15,690,000	--	17,060,000	23,050,000
12/30/2001	4,970,000	52,200,000	15,690,000	--	17,060,000	23,050,000
12/31/2001	4,970,000	61,700,000	15,690,000	--	17,060,000	23,050,000

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Date	AER/IHC	AFS	AMS	ADC	TOTAL
Beg Bal	\$3,200,000	\$ 270,000	\$ 300,000		\$389,085,000
10/01/2001	3,200,000	370,000		300,000	391,485,000
10/02/2001	3,200,000	420,000		400,000	392,585,000
10/03/2001	3,200,000	420,000		400,000	394,735,000
10/04/2001	3,200,000	420,000		400,000	390,935,000
10/05/2001	3,200,000	420,000		400,000	394,735,000
10/06/2001	3,200,000	420,000		400,000	394,735,000
10/07/2001	3,200,000	420,000		400,000	394,735,000
10/08/2001	3,200,000	420,000		400,000	394,735,000
10/09/2001	3,200,000	420,000		400,000	396,435,000
10/10/2001	3,200,000	420,000		400,000	397,635,000
10/11/2001	3,200,000	420,000		400,000	398,135,000
10/12/2001	3,200,000	420,000		400,000	403,935,000
10/13/2001	3,200,000	420,000		400,000	403,935,000
10/14/2001	3,200,000	420,000		400,000	403,935,000
10/15/2001	3,200,000	420,000		400,000	405,405,000
10/16/2001	3,200,000	420,000		400,000	406,005,000
10/17/2001	3,200,000	420,000		400,000	406,705,000
10/18/2001	3,200,000	420,000		400,000	407,505,000
10/19/2001	3,200,000	420,000		400,000	409,205,000
10/20/2001	3,200,000	420,000		400,000	409,205,000
10/21/2001	3,200,000	420,000		400,000	409,205,000
10/22/2001	3,200,000	--		400,000	409,985,000
10/23/2001	3,200,000	--		400,000	431,085,000
10/24/2001	3,200,000	--		400,000	386,485,000
10/25/2001	2,850,000	1,000,000		400,000	389,085,000
10/26/2001	2,850,000	1,000,000		400,000	389,685,000
10/27/2001	2,850,000	1,000,000		400,000	389,685,000
10/28/2001	2,850,000	1,000,000		400,000	389,685,000
10/29/2001	2,850,000	1,000,000		400,000	389,685,000
10/30/2001	2,850,000	1,000,000		400,000	386,785,000
10/31/2001	2,850,000	1,000,000		500,000	386,785,000
11/01/2001	2,850,000	1,000,000		500,000	405,285,000
11/02/2001	2,850,000	1,000,000		500,000	407,685,000
11/03/2001	2,850,000	1,000,000		500,000	407,685,000
11/04/2001	2,850,000	1,000,000		500,000	407,685,000
11/05/2001	2,850,000	1,000,000		500,000	410,385,000
11/06/2001	2,850,000	900,000		500,000	413,685,000
11/07/2001	2,850,000	900,000		500,000	414,685,000
11/08/2001	2,850,000	900,000		500,000	415,485,000
11/09/2001	2,850,000	900,000		500,000	419,385,000
11/10/2001	2,850,000	900,000		500,000	419,385,000
11/11/2001	2,850,000	900,000		500,000	419,385,000
11/12/2001	2,850,000	900,000		500,000	419,385,000
11/13/2001	2,850,000	900,000		550,000	422,035,000
11/14/2001	2,850,000	600,000		550,000	422,035,000
11/15/2001	2,950,000	800,000		750,000	423,935,000
11/16/2001	3,050,000	900,000		750,000	438,935,000
11/17/2001	3,050,000	900,000		750,000	438,935,000
11/18/2001	3,050,000	900,000		750,000	438,935,000
11/19/2001	3,050,000	900,000		750,000	441,835,000
11/20/2001	3,050,000	900,000		750,000	442,335,000
11/21/2001	3,050,000	900,000		750,000	443,885,000
11/22/2001	3,050,000	900,000		750,000	443,885,000
11/23/2001	3,050,000	1,625,000		750,000	446,810,000
11/24/2001	3,050,000	1,625,000		750,000	446,810,000
11/25/2001	3,050,000	1,625,000		750,000	446,810,000
11/26/2001	3,050,000	1,625,000		750,000	452,810,000
11/27/2001	3,050,000	1,625,000		850,000	455,310,000
11/28/2001	3,050,000	1,225,000	1,050,000		419,610,000
11/29/2001	3,050,000	625,000	1,050,000		407,860,000

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11/30/2001	3,050,000	625,000	1,050,000	420,360,000
12/01/2001	3,050,000	625,000	1,050,000	420,360,000
12/02/2001	3,050,000	625,000	1,050,000	420,360,000
12/03/2001	3,050,000	225,000	1,050,000	423,060,000
12/04/2001	3,050,000	225,000	1,050,000	424,360,000
12/05/2001	3,050,000	225,000	1,050,000	426,360,000
12/06/2001	3,050,000	225,000	1,050,000	431,260,000
12/07/2001	3,050,000	225,000	1,050,000	436,560,000
12/08/2001	3,050,000	225,000	1,050,000	436,560,000
12/09/2001	3,050,000	225,000	1,050,000	436,560,000
12/10/2001	3,050,000	225,000	1,050,000	435,760,000
12/11/2001	3,050,000	225,000	1,050,000	436,660,000
12/12/2001	3,050,000	225,000	1,050,000	343,220,000
12/13/2001	3,050,000	1,025,000	1,050,000	344,720,000
12/14/2001	3,050,000	1,225,000	1,050,000	350,120,000
12/15/2001	3,050,000	1,225,000	1,050,000	350,120,000
12/16/2001	3,050,000	1,225,000	1,050,000	350,120,000
12/17/2001	5,350,000	1,525,000	1,050,000	375,020,000
12/18/2001	5,350,000	1,125,000	1,050,000	374,770,000
12/19/2001	5,350,000	3,525,000	1,050,000	380,070,000
12/20/2001	5,350,000	3,525,000	1,050,000	379,570,000
12/21/2001	5,350,000	7,525,000	1,050,000	395,270,000
12/22/2001	5,350,000	7,525,000	1,050,000	395,270,000
12/23/2001	5,350,000	7,525,000	1,050,000	395,270,000
12/24/2001	5,350,000	7,525,000	1,050,000	396,770,000
12/25/2001	5,350,000	7,525,000	1,050,000	396,770,000
12/26/2001	5,350,000	7,525,000	1,050,000	400,370,000
12/27/2001	5,350,000	7,525,000	1,050,000	400,670,000
12/28/2001	5,350,000	7,325,000	1,050,000	403,770,000
12/29/2001	5,350,000	7,325,000	1,050,000	403,770,000
12/30/2001	5,350,000	7,325,000	1,050,000	403,770,000
12/31/2001	5,350,000	7,325,000	1,050,000	413,470,000

Attachment C

Calculates net interest on contributors and borrowers

10/01/2001	3.3515%
10/02/2001	3.3515%
10/03/2001	3.3515%
10/04/2001	2.8100%
10/05/2001	2.7310%
10/06/2001	2.7310%
10/07/2001	2.7310%
10/08/2001	2.7310%
10/09/2001	2.7296%
10/10/2001	2.7285%
10/11/2001	2.7395%
10/12/2001	2.6400%
10/13/2001	2.6400%
10/14/2001	2.6400%
10/15/2001	2.6399%
10/16/2001	2.6398%
10/17/2001	2.6398%
10/18/2001	2.6140%

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10/19/2001	2.6145%
10/20/2001	2.6111%
10/21/2001	2.6111%
10/22/2001	2.6142%
10/23/2001	2.6119%
10/24/2001	2.6145%
10/25/2001	2.6032%
10/26/2001	2.6028%
10/27/2001	2.6028%
10/28/2001	2.6028%
10/29/2001	2.6044%
10/30/2001	2.6045%
10/31/2001	2.6073%
11/01/2001	2.6135%
11/02/2001	2.5969%
11/03/2001	2.5969%
11/04/2001	2.5969%
11/05/2001	2.5948%
11/06/2001	2.5453%
11/07/2001	2.5196%
11/08/2001	2.2581%
11/09/2001	2.1897%
11/10/2001	2.1897%
11/11/2001	2.1897%
11/12/2001	2.1897%
11/13/2001	2.1919%
11/14/2001	2.1963%
11/15/2001	2.2375%
11/16/2001	2.2427%
11/17/2001	2.2427%
11/18/2001	2.2427%
11/19/2001	2.1390%
11/20/2001	2.1428%
11/21/2001	2.1390%
11/22/2001	2.1390%
11/23/2001	2.1390%
11/24/2001	2.1390%
11/25/2001	2.1390%
11/26/2001	2.1268%
11/27/2001	2.1268%
11/28/2001	2.1332%
11/29/2001	2.1332%
11/30/2001	2.1571%
12/01/2001	2.1571%
12/02/2001	2.1571%
12/03/2001	2.1476%
12/04/2001	2.1374%
12/05/2001	2.1288%
12/06/2001	2.0225%
12/07/2001	1.9635%
12/08/2001	1.9635%
12/09/2001	1.9635%
12/10/2001	1.9705%
12/11/2001	1.9215%
12/12/2001	1.8730%
12/13/2001	1.8318%
12/14/2001	1.8345%
12/15/2001	1.8345%
12/16/2001	1.8345%
12/17/2001	1.8495%
12/18/2001	1.8480%
12/19/2001	1.8978%

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12/20/2001	1.8705%
12/21/2001	1.8978%
12/22/2001	1.8978%
12/23/2001	1.8978%
12/24/2001	1.8978%
12/25/2001	1.8978%
12/26/2001	1.9488%
12/27/2001	2.0226%
12/28/2001	1.9570%
12/29/2001	1.9570%
12/30/2001	1.9570%
12/31/2001	1.8690%