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AMEREN CORP
Form 35-CERT
March 28, 2001

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

In the Matter of

AMEREN CORPORATION

File No. 70-9133

(Public Utility Holding Company
Act of 1935)

CERTIFICATE

OF

NOTIFICATION

This Certificate of Notification is filed by Ameren Corporation, a Missouri corporation, pursuant to Rule 24, as an amendment to the filing made on February 28, 2001. Such filing is made pursuant to Ameren's Form U-1 Application-Declaration, as amended (the "Application-Declaration"), and the order of the Securities and Exchange Commission (the "Commission") dated March 13, 1998.

8) Balance Sheets:

The balance sheets of Central Illinois Public Service Company and Union Electric Company are attached as Amended Exhibit A.

SIGNATURE

The undersigned registered holding company has duly caused this quarterly report to be signed on its behalf by the undersigned officer thereunto duly authorized pursuant to the requirements of the Public Utility Holding Company Act of 1935.

AMEREN CORPORATION

By /s/ Steven R. Sullivan

Steven R. Sullivan
Vice President, General Counsel
and Secretary

March 2001

Amended Exhibit A

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CENTRAL ILLINOIS PUBLIC SERVICE COMPANY

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BALANCE SHEET (Thousands of Dollars, Except Shares)

	December 31, 2000 ----	
ASSETS -----		
Property and plant, at original cost:		
Electric	\$1,195,418	
Gas	273,573	
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	1,468,991	
Less accumulated depreciation and amortization	654,897	
	-----	-----
	814,094	
Construction work in progress	6,558	
	-----	-----
Total property and plant, net	820,652	
	-----	-----
Investments and other assets:		
Intercompany notes receivable	511,701	
Intercompany tax receivable	194,975	
Other assets	17,085	
	-----	-----
Total investments and other assets	723,761	
Current assets:		
Cash and cash equivalents	29,801	
Accounts receivable - trade (less allowance for doubtful accounts of \$1,777 and \$1,828, respectively)	160,996	
Other accounts and notes receivable	25,035	
Intercompany notes receivable	39,925	
Intercompany tax receivable	15,809	
Materials and supplies, at average cost -		
Fossil fuel	22,560	
Other	9,821	
Other	6,240	
	-----	-----
Total current assets	310,187	
	-----	-----
Regulatory assets:		
Deferred income taxes	91	
Other	12,450	
	-----	-----
Total regulatory assets	12,541	
	-----	-----
TOTAL ASSETS	\$1,867,141	=====
CAPITAL AND LIABILITIES -----		
Capitalization:		
Common stock, no par value, 45,000,000 shares authorized - 25,452,373 shares outstanding	\$120,033	
Retained earnings	435,211	
	-----	-----
Total common stockholder's equity	555,244	
Preferred stock not subject to mandatory redemption (Note 6)	80,000	
Long-term debt (Note 8)	463,174	

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Total capitalization	1,098,418
Current liabilities:	
Current maturity of long-term debt (Note 8)	30,000
Intercompany notes payable	223,320
Accounts and wages payable	106,739
Accumulated deferred income taxes	19,639
Taxes accrued	13,899
Other	33,448
Total current liabilities	427,045
Commitments and Contingencies (Notes 2 and 11)	
Accumulated deferred income taxes	273,505
Accumulated deferred investment tax credits	12,965
Regulatory liability	34,898
Other deferred credits and liabilities	20,310
TOTAL CAPITAL AND LIABILITIES	\$1,867,141

Amended Exhibit A
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UNION ELECTRIC COMPANY BALANCE SHEET

(Thousands of Dollars, Except Shares)

ASSETS	December 31, 2000	Decem
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Property and plant, at original cost:		
Electric	\$9,449,275	
Gas	236,139	
Other	37,140	
	9,722,554	
Less accumulated depreciation and amortization	4,571,292	
	5,151,262	
Construction work in progress:		
Nuclear fuel in process	117,789	
Other	111,527	
Total property and plant, net	5,380,578	
Investments and other assets:		
Nuclear decommissioning trust fund	190,625	
Other	65,811	
Total investments and other assets	256,436	
Current assets:		

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Cash and cash equivalents	19,960	
Accounts receivable - trade (less allowance for doubtful accounts of \$6,251 and \$5,308, respectively)	277,947	
Other accounts and notes receivable	28,216	
Intercompany notes receivable	255,570	
Materials and supplies, at average cost - Fossil fuel	52,155	
Other	82,161	
Other	16,757	
	-----	-----
Total current assets	732,766	
	-----	-----
Regulatory assets:		
Deferred income taxes	599,973	
Other	146,373	
	-----	-----
Total regulatory assets	746,346	
	-----	-----
TOTAL ASSETS	\$7,116,126	
	=====	=====
CAPITAL AND LIABILITIES		
Capitalization:		
Common stock, \$5 par value, 150,000,000 shares authorized - 102,123,834 shares outstanding	\$ 510,619	
Other paid-in capital, principally premium on common stock	701,896	
Retained earnings	1,358,137	
	-----	-----
Total common stockholder's equity	2,570,652	
Preferred stock not subject to mandatory redemption (Note 7)	155,197	
Long-term debt (Note 9)	1,760,439	
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Total capitalization	4,486,288	
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Current liabilities:		
Current maturity of long-term debt (Note 9)	-	
Accounts and wages payable	293,511	
Accumulated deferred income taxes	30,325	
Taxes accrued	86,125	
Other	196,127	
	-----	-----
Total current liabilities	606,088	
	-----	-----
Commitments and contingencies (Notes 2, 12 and 13)		
Accumulated deferred income taxes	1,315,109	
Accumulated deferred investment tax credits	132,922	
Regulatory liability	148,643	
Other deferred credits and liabilities	427,076	
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TOTAL CAPITAL AND LIABILITIES	\$7,116,126	
	=====	=====