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REVLON INC /DE/
Form 8-K
April 29, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

April 28, 2004 (April 28, 2004)

Date of Report (Date of earliest event reported)

Revlon, Inc.

(Exact Name of Registrant as Specified in its Charter)

| | | |
|--|-----------------------|---|
| Delaware | 1-11178 | 13-3662955 |
| ----- | ----- | ----- |
| (State or Other Jurisdiction of Incorporation) | (Commission File No.) | (I.R.S. Employer Identification No.) |
| 237 Park Avenue New York, New York | | 10017 |
| ----- | ----- | ----- |
| (Address of Principal Executive Offices) | | (Zip Code) |

(212) 527-4000

(Registrant's telephone number, including area code)

None

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events and Regulation FD Disclosure

On April 28, 2004, Revlon Consumer Products Corporation ("Products Corporation"), a wholly-owned subsidiary of Revlon, Inc., announced that it intends to offer approximately \$400 million in aggregate principal amount of senior unsecured notes due 2011 in a private placement. The senior notes will be guaranteed by certain of Products Corporation's current and future domestic subsidiaries on a senior unsecured basis. Products Corporation also expects to enter into a new amended and restated credit agreement, which will replace its existing credit agreement. Products Corporation expects to consummate the notes offering and replace its existing credit agreement in May 2004, subject to market conditions and other customary conditions.

A copy of the press release is attached hereto as Exhibit 99.1 and incorporated by reference herein.

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Item 7. Financial Statements and Exhibits

| (c) Exhibit No. ----- | Description ----- |
|--------------------------|--|
| 99.1 | Press Release, dated April 28, 2004 (incorporated by reference to Exhibit 99.1 of the Current Report on Form 8-K of Revlon Consumer Products Corporation filed with the Securities and Exchange Commission on April 28, 2004). |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

REVLON, INC.

By: /s/ Robert K. Kretzman

Robert K. Kretzman
Executive Vice President, General
Counsel and Chief Legal Officer

Date: April 28, 2004

EXHIBIT INDEX

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