

MERITAGE CORP
Form 8-K
January 29, 2004

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SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): January 28, 2004

MERITAGE CORPORATION

(Exact Name of Registrant as Specified in Charter)

| | | |
|--------------------------------------------------------------------------------|-------------------------------------|----------------------------------------------|
| Maryland | I-9977 | 86-0611231 |
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |
| 8501 E. Princess Drive, Suite 290, Scottsdale, Arizona 85255 | | |
| (Address of Principal Executive Offices) (Zip Code) (480) 609-3330 | | |
| (Registrant's telephone number, including area code) Not applicable | | |
| (Former Name or Former Address, if Changed Since Last Report) | | |

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ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits

99.1 Press Release dated January 28, 2004.

ITEM 9. REGULATION FD DISCLOSURE AND

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

References to we, our and us in this Current Report on Form 8-K refer to Meritage Corporation and its consolidated subsidiaries.

On January 28, 2004, we issued a press release to announce our earnings for the three and twelve months ended December 31, 2003. A copy of this press release, including information concerning forward-looking statements and factors that may affect our future results, is attached as Exhibit 99.1. This press release is being furnished, not filed, under Item 12 in this Report on Form 8-K.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: January 28, 2004

MERITAGE CORPORATION

/s/ Vicki L. Biggs

By: Vicki L. Biggs
Chief Accounting Officer and
Vice President-Controller

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EXHIBIT INDEX

| Exhibit No. | Description |
|--------------------|--------------------|
| 99.1 | Press Release |