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SIGHT RESOURCE CORP  
Form 8-K  
January 15, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15 (d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 13, 2004

SIGHT RESOURCE CORPORATION

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(Exact name of registrant as specified in its charter)

|   |                          |   |
|---|--------------------------|---|
| Delaware  | 0-21068                  | 04-3181524                              |
| -----   | -----                    | -----                                   |
| (State or other jurisdiction<br>of Incorporation) | (Commission File Number) | (I.R.S. Employer<br>Identification No.) |

|  |            |
|--|------------|
| 6725 Miami Avenue, Cincinnati, Ohio      | 45243      |
| -----                                    | -----      |
| (Address of principal executive offices) | (Zip Code) |

Registrant's telephone number, including area code (513) 527-9770  
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(Former name or former address, if changed since last report)

Sight Resource Corporation

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Item 5. Other Events and Regulation FD Disclosure

On January 14, 2004, the Registrant issued a press release announcing that it had sold the assets of its Shawnee Optical subsidiary. The text of this press release is included as Exhibit 99.1 to this Form 8-K.

Item 7. Financial Statements and Exhibits

- (a) Financial Statements of businesses acquired. Not applicable.
- (b) Pro forma financial information. Not applicable.
- (c) Exhibits:

| Exhibit No. | Description                          |
|-------------|--------------------------------------|
| -----       | -----                                |
| 99.1        | Press Release dated January 14, 2004 |

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

SIGHT RESOURCE CORPORATION

Date: January 15, 2004

By: /s/ Dale W. Fuller

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Dale W. Fuller  
Chief Financial Officer

EXHIBIT INDEX

99.1 Press Release dated January 14, 2004

