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HARRIS CORP /DE/
Form 8-K
August 21, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest
event reported): August 20, 2002

HARRIS CORPORATION

(Exact name of registrant as specified in its charter)

Delaware

1-3863

34-027686

(State or other jurisdiction of
incorporation)

(Commission File Number)

(I.R.S. Empl
Identification)

1025 West NASA Blvd., Melbourne, FL

32919

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (321) 727-9100

No Change

(Former name or former address, if changed since last report.)

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Items 1.-4. Not Applicable.

Item 5. Other Events and Regulation FD Disclosure.

On August 20, 2002, Harris Corporation ("Harris") announced details of a private placement of \$125 million of convertible debentures in a private placement to qualified institutional buyers under Rule 144A and outside the United States pursuant to Regulation S under the Securities Act of 1933, as amended.

A copy of the press releases issued on August 20, 2002, are filed hereto as Exhibits 99.1 and 99.2 and are incorporated herein by reference.

Item 7. Financial Statements and Exhibits.

- (a) Financial Statements.
None.
- (b) Pro Forma Financial Information.
None.
- (c) Exhibits.

The following documents are filed as Exhibits to this Report:

- 99.1 Press Release dated August 20, 2002, announcing Harris' intent to offer convertible debentures in a private placement.
- 99.2 Press Release dated August 20, 2002, announcing details of the private placement by Harris of \$125 million of convertible debentures.

Items 8.-9. Not Applicable.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HARRIS CORPORATION

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By: /s/ Bryan R. Roub

Name: Bryan R. Roub
Title: Senior Vice President and
Chief Financial Officer

Date: August 21, 2002

EXHIBIT INDEX

| Exhibit No. Under Reg. S-K, Item 601 | Description |
|--|--|
| ----- | ----- |
| 99.1 | Press Release dated August 20, 2002, announcing Harris' intent to offer convertible debentures in a private placement. |
| 99.2 | Press Release dated August 20, 2002, announcing details of the private placement by Harris of \$125 million of convertible debentures. |