

PROSPECT ENERGY CORP

Form 8-K/A

August 02, 2006

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K/A
(AMENDMENT NO.1)
CURRENT REPORT**

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report: (Date of earliest event reported) **July 26, 2006**

Prospect Energy Corporation

(Exact name of registrant as specified in its charter)

United States

333-114552

43-2048643

(State or other jurisdiction
Of incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

**10 East 40th Street, Suite 4400,
New York, New York**

10016

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code

(212) 448-0702

N/A

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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EXPLANATORY NOTE

This Current Report on Form 8-K/A amends the Current Report on Form 8-K filed July 26, 2006, solely to correct an inadvertent error in the designation of the Item under which it is filed.

Item 1.01 Entry into a Material Definitive Agreement

Prospect Energy Corporation Closes Larger \$50 Million Revolving Credit Facility.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PROSPECT ENERGY CORPORATION

Date: August 2, 2006

By: /s/ John F. Barry III

Name: John F. Barry III

Title: Chief Executive Officer