

Edgar Filing: PROASSURANCE CORP - Form 8-K

PROASSURANCE CORP
Form 8-K
July 08, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities
Exchange Act of 1934

Date of Report (Date of earliest event reported): July 7, 2003

ProAssurance Corporation
(Exact name of registrant as specified in its charter)

| | | |
|--------------------------------------|------------------------------------|---------------------------------------|
| Delaware (State of Incorporation) | 001-16533 (Commission File No.) | 63-1261433 (IRS Employer I.D. No.) |
|--------------------------------------|------------------------------------|---------------------------------------|

| | |
|--|---------------------|
| 100 Brookwood Place, Birmingham, Alabama (Address of Principal Executive Office) | 35209 (Zip code) |
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Registrant's telephone number, including area code: (205) 877-4400

Item 7. Financial Statements and Exhibits

(c) Exhibits filed with this report:

| NUMBER | EXHIBIT |
|--------|--|
| 99.1 | Copy of Registrant's press release, dated July 7, 2003, publicly announcing the closing of its private offering of convertible debentures. |
| 99.2 | Indenture, dated July 7, 2003, by and between Registrant and SouthTrust Bank, as Trustee. |
| 99.3 | Registration Rights Agreement, dated July 7, 2003, by and between Registrant and the Initial Purchasers named therein. |

Item 9. Results of Operations and Financial Condition

The registrant has furnished this report to disclose for Regulation FD purposes its public announcement of the closing of its private offering of convertible debentures. A copy of the press release, dated July 7, 2003, is included as exhibit 99.1 to this Report. A copy of the indenture, dated July 7, 2003, between the registrant and SouthTrust Bank, as Trustee, is included as exhibit 99.2 to this Report. A copy of the registration rights agreement, dated July 7, 2003, by and between the registrant and the initial purchasers of the convertible debentures, is included as exhibit 99.3 to this Report.

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Pursuant to the requirements of the Securities Exchange act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 7, 2003

PROASSURANCE CORPORATION

By: /s/ Howard H. Friedman

Howard H. Friedman
Chief Financial Officer