

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
 Form 424B2
 April 02, 2002

PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 12
 (To Prospectus dated March 22, 2000 and Prospectus
 Supplement dated December 20, 2001)

Trade Date: 04/01/02
 Issue Date: 04/04/02

The date of this Pricing Supplement is April 2, 2002

CUSIP or Common Code	Principal Amount	Interest Rate	Maturity Date
91131UDJ0	\$2,545,000.00	5.50%	04/15/09
Interest Payment Frequency (begin date)	Survivor's Option	Subject to Redemption	Dates and terms (including the re
10/15/02 semi-annually	Yes	Yes	100% 04/1 semi-annually
Proceeds to UPS	Discounts and Commissions	Reallowance	Dealer
\$2,514,460.00	\$30,540.00	\$2.00	ABN AMRO Financial Services, Inc.