

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
 Form 424B2
 May 22, 2001

1

PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 35
 (To Prospectus dated March 22, 2000 and Prospectus
 Supplement dated January 29, 2001)

Trade Date: 5/21/01
 Issue Date: 5/24/01

The date of this Pricing Supplement is May 22, 2001

| CUSIP or Common Code ----- | Principal Amount ----- | Interest Rate ----- | Maturity Date ----- |
|--|---------------------------------------|-----------------------------------|---|
| 91131UBL7 | \$11,164,000.00 | 5.5% | 11/15/06 |
| Interest Payment Frequency (begin date) ----- | Survivor's Option ----- | Subject to Redemption ----- | Dates and terms (including the re ----- |
| 11/15/01 semi-annually | Yes | Yes | 100% semi-annually |
| Proceeds to UPS ----- | Discounts and Commissions ----- | Reallowance ----- | Dealer ----- |
| \$11,030,032.00 | \$133,968.00 | \$1.50 | ABN AMRO, Inc. |