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UNITED PARCEL SERVICE INC
 Form 424B2
 May 08, 2001

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FORM OF PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

UNITED PARCEL SERVICE, INC.

UPS NOTES

Pricing Supplement No. 31
 (To Prospectus dated March 22, 2000 and Prospectus
 Supplement dated January 29, 2001)

Trade Date: 05/04/01
 Issue Date: 05/10/01

The date of this Pricing Supplement is May 8, 2001

| CUSIP or Common Code | Principal Amount | Interest Rate | Maturity Date | Price to Public |
|----------------------------|------------------|---------------|---------------|-----------------|
| 91131UBG8 | \$8,933,000.00 | 5.50% | 11/15/06 | 100% |

| Interest Payment Frequency (begin date) | Survivor's Option | Subject to Redemption | Dates and terms of redemption (including the redemption price) | |
|---|-------------------|--------------------------|---|--------------------------------------|
| 11/15/01 semi-annually | Yes | Yes | 100% | 05/15/02 semi-annually thereafter |

| Proceeds to UPS | Discounts and Commissions | Reallowance | Dealer | Other Terms |
|-----------------|------------------------------|-------------|----------------|-------------|
| \$8,839,203.50 | \$93,796.50 | \$1.50 | ABN AMRO, Inc. | |