

IVANHOE MINES LTD

Form S-8

June 06, 2007

As filed with the Securities and Exchange Commission on June 6, 2007.

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM S-8**

**REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933**

**IVANHOE MINES LTD.**

(Exact name of registrant as specified in its charter)

**Yukon, Canada**

(State or other jurisdiction of incorporation  
or organization)

**Not Applicable**

(IRS Employer Identification No.)

Suite 654, 999 Canada Place

Vancouver, British Columbia, Canada V6C 3E1

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Employees and Directors Equity Incentive Plan

(Full title of the plan)

CT Corporation System

111 Eighth Avenue

New York, New York 10011

(Name and address of agent for service)

(212) 894-8700

(Telephone number, including area code, of agent for service)

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*Copies to:*

|                             |  |                                |
|-----------------------------|--|--------------------------------|
| Beverly A. Bartlett         | Andrew J. Foley                              | Paul L. Goldman                |
| Ivanhoe Mines Ltd.          | Paul, Weiss, Rifkind, Wharton & Garrison LLP | Goodmans LLP                   |
| Suite 654, 999 Canada Place | 1285 Avenue of the Americas                  | 355 Burrard Street, Suite 1900 |
| Vancouver, British Columbia | New York, New York 10019-6064                | Vancouver, British Columbia    |
| Canada V6C 3E1              |  | Canada V6C 2G8                 |

**CALCULATION OF REGISTRATION FEE**

| Title of Securities to be Registered | Amount to be Registered (1)(2) | Proposed Maximum Offering Price Per Share (3) | Proposed Maximum Aggregate Offering Price | Amount of Registration Fee (4) |
|--------------------------------------|--------------------------------|---|---|--------------------------------|
| Common Shares, no par value          | 5,000,000 shares               | \$15.05                                       | \$75,250,000                              | \$2,310.18                     |

- (1) This Registration shall, in accordance with Rule 416 under the Securities Act of 1933, as amended, be deemed to cover such additional shares as may be issued to prevent dilution resulting from stock splits, stock dividends or similar transactions.
- (2) Represents additional Common Shares reserved for issuance under the Employees and Directors Equity Incentive Plan.
- (3) Estimated solely for the purpose of calculating the registration fee in accordance with Rule 457 under the Securities Act of 1933, as amended, based on the average of the high and low prices of the Common Shares as reported on the New York Stock Exchange on May 31, 2007, a date within five business days of the filing of this Registration Statement.
- (4) Registration fees were previously paid for the registration of 32,000,000 common shares (File Nos. 333-113048, 333-128205 and 333-135595) under the Employees and Directors Equity Incentive Plan. The fee being paid herewith pertains to an aggregate of 5,000,000 common shares issuable under the Employees and Directors Equity Incentive Plan.

**EXPLANATORY NOTE UNDER GENERAL INSTRUCTION E**

**REGISTRATION OF ADDITIONAL SECURITIES**

Pursuant to General Instruction E of Form S-8, the registrant, Ivanhoe Mines Ltd. (the Registrant ), is filing this registration statement to (i) register an additional 5,000,000 Common Shares, no par value (the Common Shares ), issuable under its Employees and Directors Equity Incentive Plan (the Plan ) and (ii) file a revised Plan as Exhibit 4.1. On February 24, 2004, the Registrant filed a registration statement (the Original Registration Statement ) on Form S-8 (File No. 333-113048) with respect to the issuance of Common Shares under the Plan. On September 9, 2005, the Registrant registered on Form S-8 (File No. 333-128205) (the 2005 Registration Statement ) additional Common Shares for issuance under the Plan. On July 5, 2006, the Registrant registered on Form S-8 (333-135595) (the 2006 Registration Statement ) additional Common Shares for issuance under the Plan. The contents of the Original Registration Statement, the 2005 Registration Statement and the 2006 Registration Statement are hereby incorporated in this registration statement by reference.

**PART I**

**INFORMATION REQUIRED IN THE SECTION 10(A) PROSPECTUS**

**Item 1. Plan Information**

The information required by Item 1 is included in documents sent or given to participants in the Plan pursuant to Rule 428(b)(1) of the Securities Act of 1933, as amended (the Securities Act ).

**Item 2. Registrant Information and Employee Plan Annual Information**

The written statement required by Item 2 is included in documents sent or given to participants in the Plan pursuant to Rule 428(b)(1) of the Securities Act. The Registrant will provide to the participants in the Plan a written statement advising them of the availability without charge, upon written or oral request, of the documents incorporated by reference herein, as required by Item 2 of Part I of Form S-8. The statement indicates the availability without charge, upon written or oral request, of other documents required to be delivered to employees pursuant to Rule 428(b). The statement includes the address (giving title or department) and telephone number to which the request is to be directed.

**PART II**

**INFORMATION REQUIRED IN THE REGISTRATION STATEMENT**

| <b>Item 8.<br/><u>Exhibit</u></b> | <b>Exhibits</b> | <b><u>Description</u></b>   |
|-----------------------------------|-----------------|---|
| 4.1                               |                 | Amended and Restated Employees and Directors Equity Incentive Plan  |
| 5.1                               |                 | Opinion of Lackowicz & Shier, counsel to the Registrant, regarding the legality of the securities being registered hereby |
| 23.1                              |                 | Consent of Lackowicz & Shier, counsel to the Registrant (included in Exhibit 5.1)   |
| 23.2                              |                 | Consent of GRD Mineproc Ltd.  |
| 23.3                              |                 | Consent of Norwest Corporation  |
| 23.4                              |                 | Consent of Bernard Peters   |
| 23.5                              |                 | Consent of Robert Cinitis   |
| 23.6                              |                 | Consent of Harry Parker   |
| 23.7                              |                 | Consent of Allan Haines   |
| 23.8                              |                 | Consent of Dean David   |
| 23.9                              |                 | Consent of Richard D. Tift III  |
| 23.10                             |                 | Consent of Patrick Riley  |
| 23.11                             |                 | Consent of Deloitte & Touche LLP  |
| 24.1                              |                 | Power of Attorney (included on signature page of this registration statement)   |

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**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Vancouver, Province of British Columbia, on June 5, 2007.

IVANHOE MINES LTD.  
By: /s/ Tony Giardini  
Tony Giardini  
Chief Financial Officer

**KNOW ALL PERSONS BY THESE PRESENTS**, that each person whose signature appears below constitutes and appoints Beverly Bartlett as such person's true and lawful attorneys-in-fact and agents, with full power of substitution and revocation, for such person and in such person's name, place and stead, in any and all capacities (until revoked in writing), to sign any and all amendments (including post-effective amendments) to this registration statement and to file the same with all exhibits thereto, and the other documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each and every act and things requisite and necessary to be done, as fully to all intents and purposes as such person might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents, or any of them, or their or his substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities indicated effective June 5, 2007:

**Signature**

**Title**

/s/ John Macken  
John Macken

President, Chief Executive Officer and Director (Principal Executive Officer)

/s/ Tony Giardini  
Tony Giardini

Chief Financial Officer (Principal Financial and Accounting Officer)

Chairman of the Board and Director

/s/ Robert M. Friedland

Robert M. Friedland

Deputy Chairman of the Board and Director

/s/ Peter Meredith

Peter Meredith

Director

\_\_\_\_\_

R. Edward Flood

Lead Director and Director

/s/ David Huberman

David Huberman

Director

/s/ Markus Faber

Markus Faber

Director

/s/ Robert W. Hanson

Robert W. Hanson

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/s/ Kjeld Thygesen  
Kjeld Thygesen

Director

\_\_\_\_\_  
John Weatherall

Director

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Howard R. Balloch

Director

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/s/ David Korbin

David Korbin

Director

/s/ Bret Clayton

Bret Clayton

Director





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Pursuant to the requirements to Section 6(a) of the Securities Act, the undersigned has signed this Registration Statement solely in the capacity of the duly authorized representative of the Registrant in the United States on June 5, 2007.

IVANHOE MINES LTD.

By: /s/ Tony Giardini  
Tony Giardini  
Chief Financial Officer

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**Exhibit Index**

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