

Edgar Filing: AOL TIME WARNER INC - Form 8-K

AOL TIME WARNER INC  
Form 8-K  
August 21, 2002

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): AUGUST 21, 2002

AOL TIME WARNER INC.

-----  
(Exact name of registrant as specified in its charter)

DELAWARE

001-15062

13-4099534

-----  
(State or other jurisdiction  
of incorporation)

(Commission  
File Number)

(I.R.S. Employer  
Identification No.)

75 ROCKEFELLER PLAZA, NEW YORK, NEW YORK

10019

-----  
(Address of principal executive offices)

(zip code)

212 484-8000

-----  
(Registrant's telephone number, including area code)

NOT APPLICABLE

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(Former Name or former address, if changed since last report)

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ITEM 5. OTHER EVENTS.

On August 21, 2002, AOL Time Warner Inc. ("AOLTW") announced that AOLTW, Time Warner Entertainment Company, L.P. ("TWE"), AT&T Corp., Comcast Corporation and certain other parties have entered into a restructuring agreement, dated as of August 20, 2002 (the "Restructuring Agreement"), related to TWE. A copy of the Restructuring Agreement and the press release issued by AOLTW are attached hereto as Exhibits 99.1 and 99.2, respectively, and are each incorporated herein by reference.

ITEM 7. EXHIBITS.

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EXHIBIT -----	DESCRIPTION -----
99.1	Restructuring Agreement, dated as of August 20, 2002.
99.2	Press Release issued August 21, 2002 by AOLTW.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AOL TIME WARNER INC.

By: /s/ Wayne H. Pace

-----  
Name: Wayne H. Pace  
Title: Executive Vice President and  
Chief Financial Officer

Date: August 21, 2002

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EXHIBIT INDEX

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