

EMERSON ELECTRIC CO
Form FWP
January 15, 2009
Free Writing Prospectus

Filed pursuant to Rule 433

Dated January 15, 2009

Relating to

Preliminary Prospectus Supplement dated January 15, 2009 to

Prospectus dated November 25, 2008

Registration Statement No. 333-155674

Final Term Sheet

\$500,000,000 4.875% Notes due 2019

Issuer:	Emerson Electric Co.
Principal Amount:	\$500,000,000
Title of Securities:	4.875% Notes due 2019
Trade Date:	January 15, 2009
Original Issue Date (Settlement Date):	January 21, 2009
Maturity Date:	October 15, 2019
Benchmark Treasury:	3.750% Notes due November 15, 2018
Benchmark Treasury Yield:	2.222%
Spread to Benchmark Treasury:	270 basis points
Interest Rate:	4.875% per annum
Yield to Maturity:	4.922%
Public Offering Price:	99.619%
Gross Proceeds to Issuer:	\$498,095,000
Interest Payment Dates:	Semi-annually in arrears on each April 15 and October 15, commencing April 15, 2009.
Redemption Provision:	Make-whole call at the Treasury Rate plus 40 basis points.

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Joint Book-Running Managers:

Banc of America Securities LLC

J.P. Morgan Securities Inc.

Co-Managers:

Barclays Capital Inc.

BNP Paribas Securities Corp.

Citigroup Global Markets Inc.

Morgan Stanley & Co. Incorporated

RBC Capital Markets Corporation

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