

Edgar Filing: CNH GLOBAL N V - Form 6-K

CNH GLOBAL N V
Form 6-K
August 14, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13A-16 OR 15D-16 OF
THE SECURITIES EXCHANGE ACT OF 1934

FOR THE MONTH OF AUGUST, 2002.

CNH GLOBAL N.V.

(TRANSLATION OF REGISTRANT'S NAME INTO ENGLISH)

WORLD TRADE CENTER
TOWER B, 10TH FLOOR
AMSTERDAM AIRPORT
THE NETHERLANDS

(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)

(Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.)

Form 20-F X Form 40-F
----- -----

(Indicate by check mark whether the registrant by furnishing the information contained in this form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.)

Yes No X
----- -----

(If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82- _____.)

CNH GLOBAL N.V.

Form 6-K for the month of August, 2002

Edgar Filing: CNH GLOBAL N V - Form 6-K

List of Exhibits:

1. Registrant's Summary North American Retail Unit Sales Activity For Selected Agricultural and Construction Equipment, During the Month of July and Cumulative for 7 Months, 2002, And Indicators of North American Dealer Inventory Levels for Selected Agricultural Equipment at the End of June 2002 Relative to Industry Results or Levels, Compared with Prior Year Periods.

[CNH LOGO]

CNH Global N.V.

Summary North American Retail Unit Sales Activity
For Selected Agricultural and Construction Equipment,
During the Month of July and Cumulative for 7 Months, 2002,
And Indicators of North American Dealer Inventory Levels
for Selected Agricultural Equipment at the End of June 2002
Relative to Industry Results or Levels, Compared with Prior Year Periods

The following table summarizes selected agricultural and construction equipment industry retail unit sales results in North America as compared with prior year periods. Industry results for the current periods are expressed as a percentage change from the prior year periods, by major product category. The percentage change reflects only industry retail unit sales results and is derived from flash, or preliminary actual, data of the U.S. Association of Equipment Manufacturers ('AEM') and of the Canadian Farm and Industrial Equipment Institute ('CFIEI').

These industry data are based on unit sales as preliminarily reported by AEM and CFIEI member companies and include most, but not all, of the equipment sold in each of the categories. The data are subject to revision from time to time and caution should be maintained when using the data for any purpose. Actual results will vary and may not be known for some time. Over time, industry results will be adjusted to reflect actual sales differences, reclassifications, or other factors. Retail unit sales will fluctuate from month to month due to several factors, including timing of new products and new product introductions, product availability, and sales programs. CNH Global N.V.'s performance for the same periods is described relative to the change in industry results.

Also included in the table are indicators of North American dealer inventory levels. Industry data are derived from the flash, or preliminary actual, data of the AEM and CFIEI and expressed as the number of months of inventory on hand, based on the simple average of the previous 12 months retail unit sales results. CNH Global N.V.'s dealer's inventory levels for the same periods are described relative to the industry levels.

This information reflects point-in-time data that is not necessarily representative of either the market nor of CNH Global N.V.'s relative performance going forward, nor does it reflect or imply any forward-looking information regarding the market or CNH Global N.V.'s relative performance in that market.

Edgar Filing: CNH GLOBAL N V - Form 6-K

Copies of the relevant Agricultural Flash report from AEM and CFIEI follow the table.

Page 2

CNH Global N.V.

July N.A. Activity

SUMMARY OF NORTH AMERICAN RETAIL ACTIVITY		
CATEGORY	TOTAL NORTH AMERICAN INDUSTRY	CNH RELATIVE PERFORM (ALL BRANDS)
RETAIL UNIT SALES: MONTH OF JULY 2002		
Agricultural Tractors:		
under 40 horsepower (2WD)	+ 36.6%	up low double digits, but moderately less
40 to 100 horsepower (2WD)	+ 8.5%	down mid double digits
over 100 horsepower (2WD)	(13.4%)	down low double digits, slightly more
4 wheel drive tractors	(44.4%)	down, significantly more than the industry
Total tractors	+ 21.8%	down, mid single digits
Combines	(39.6%)	down, equal to the industry
Loader/backhoes	(26.8%)	down, moderately more than the industry
Skid Steer Loaders	(5.9%)	down low single digits, slightly better than the industry
Total Heavy Construction Equipment	(12.8%)	down mid double digits, moderately more than the industry
RETAIL UNIT SALES: 7 MONTHS, 2002		
Agricultural Tractors:		
under 40 horsepower (2WD)	+ 12.1%	up low double digits, slightly more than the industry
40 to 100 horsepower (2WD)	+ 2.7%	down low double digits
over 100 horsepower (2WD)	(14.7%)	down mid single digits, moderately better than the industry
4 wheel drive tractors	(19.7%)	down mid double digits, moderately more than the industry
Total tractors	+ 5.2%	flat
Combines	(21.4%)	up mid single digits

Edgar Filing: CNH GLOBAL N V - Form 6-K

Loader/backhoes	(16.7%)	down, in line with the in
Skid Steer Loaders	(12.9%)	down, slightly more than the
Total Heavy Construction Equipment	(7.2%)	down, equal to the indu

DEALER INVENTORIES:
END OF JUNE 2002

Agricultural Tractors:		
under 40 horsepower (2WD)	5.8 months supply	more than 1 month lower than t
40 to 100 horsepower (2WD)	5.6 months supply	more than 1 month lower than t
over 100 horsepower (2WD)	4.2 months supply	1 month lower than the in
4 wheel drive tractors	3.2 months supply	about 1/2 month higher than t
Total tractors	5.5 months supply	1 month lower than the in

Combines	3.5 months supply	about 1/2 month higher than t
----------	-------------------	-------------------------------

Dated: August 14, 2002

JULY 2002 FLASH REPORT
U.S. UNIT RETAIL SALES

(Report released August 12, 2002)

Equipment	July 2002	July 2001	% Chg.	Y-T-D 2002	Y-T-D 2001
2 WHEEL DRIVE					
Under 40 HP	11,860	8,571	38.40%	64,324	57,175
40 & Under 100 HP	5,642	5,106	10.50%	32,897	32,009
100 HP & Over	807	999	-19.20%	8,643	10,712
TOTAL	18,309	14,676	24.80%	105,864	99,896
4 WHEEL DRIVE					
	117	214	-45.30%	1,718	2,256

Edgar Filing: CNH GLOBAL N V - Form 6-K

TOTAL FARM WHEEL TRACTORS	18,426	14,890	23.70%	107,582	102,152
COMBINES (Self-Propelled)	334	561	-40.50%	2,318	2,980

[Graphic data included at this point in the Flash Report has been omitted due to the inability of it being reproduced in the Edgarization process. Such data is available from the Association of Equipment Manufacturers.]

Published monthly, the AEM Agriculture Flash Report compares monthly data from the current and past year of the U.S. unit retail sales of two and four wheel drive tractors and self-propelled combines. Data shown on the report are estimates which are subject to revisions when final detail data become available.

Because of the seasonal nature of the industry, comparisons of monthly data from one period to another should be done with extreme caution. Data presented in the report represents most, but not all, of the manufacturers in each product category being sold at retail in the 50 states and the District of Columbia.

Ag Flash Report is updated by the 15th of the month.

For further information, please contact Mary Matimore at 312-321-1470.

Chicago Office
 10 S. Riverside Plaza Suite 1220
 Chicago, IL 60606-3710
 Phone: 312-321-1470 Fax: 312-321-1480

(C) AEM 2002 -- Association of Equipment
 Manufacturers
 Toll Free: 866-AEM-0442

11
 Phone

INDUSTRY TRENDS

CANADIAN AG FLASH REPORTS

JULY 2002 FLASH REPORT
 CANADA UNIT RETAIL SALES
 (Report released August 14, 2002)

The Canadian Farm & Industrial Equipment Institute, Burlington, Ontario today announced retail sales of farm tractors and combine harvesters in Canada for the month. These data are based on unit sales reported by CFIEI member companies. This report includes most, but not all of the machines and implements sold in each of these categories.

These data are subject to revision from time to time and caution should be maintained when using the data for any purpose

JULY

JULY

Edgar Filing: CNH GLOBAL N V - Form 6-K

YEAR-TO-DATE

EQUIPMENT	2002	2001	% CHG.	2002	2001	% CHG.
2 WHEEL TRACTORS						
Under 40 HP	561	519	8.1%	3,103	2,985	4.0%
40& Under 100 HP	547	600	-8.8%	3,874	3,793	2.1%
100 HP & Over	262	235	11.5%	2,298	2,114	8.7%
TOTAL	1,370	1,354	1.2%	9,275	8,892	4.3%
4 WD TRACTORS						
	18	29	-37.9%	395	375	5.3%
TOTAL FARM WHEEL TRACTORS						
	1,388	1,383	0.4%	9,670	9,267	4.3%
COMBINES (Self-Propelled)						
	73	113	-35.4%	385	457	-15.8%

Chicago Office
 10 S. Riverside Plaza Suite 1220
 Chicago, IL 60606-3710
 Phone: 312-321-1470 Fax: 312-321-1480

(C) AEM 2002 -- Association of Equipment
 Manufacturers
 Toll Free: 866-AEM-0442
 Click here to read our Legal and Privacy
 Information
 Contact Us

11

Phone

SIGNATURES

PURSUANT TO THE REQUIREMENTS OF THE SECURITIES EXCHANGE ACT OF 1934, THE REGISTRANT HAS DULY CAUSED THIS REPORT TO BE SIGNED ON ITS BEHALF BY THE UNDERSIGNED, THEREUNTO DULY AUTHORIZED.

CNH Global N.V.

Edgar Filing: CNH GLOBAL N V - Form 6-K

By: /S/ DEBRA E. KUPER

Debra E. Kuper
Assistant Secretary

August 14, 2002