

KVH INDUSTRIES INC \DE\

Form POS AM

January 23, 2004

As filed with the Securities and Exchange Commission on January 23, 2004

Registration No. 333-60026

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**SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

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**POST-EFFECTIVE AMENDMENT NO. 1**  
**To**  
**FORM S-3**  
**REGISTRATION STATEMENT**  
**UNDER**  
**THE SECURITIES ACT OF 1933**

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**KVH Industries, Inc.**

*(Exact name of registrant as specified in its charter)*

**Delaware**

*(State or other jurisdiction  
of incorporation or organization)*

**05-0420589**

*(I.R.S. employer  
identification number)*

**50 Enterprise Center  
Middletown, Rhode Island 02842  
(401) 847-3327**

*(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)*

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**Martin A. Kits van Heyningen  
President and Chief Executive Officer  
KVH Industries, Inc.  
50 Enterprise Center  
Middletown, Rhode Island 02842  
(401) 847-3327**

*(Name, address, including zip code, and telephone number, including area code, of agent for service)*

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*Copies to:*

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John D. Hancock, Esq.  
Foley Hoag LLP  
155 Seaport Boulevard  
Boston, Massachusetts 02210  
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Facsimile: (617) 832-7000**

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We registered 1,696,152 shares of our common stock under this registration statement for resale by the stockholders named in the registration statement. We hereby remove from registration all of the shares of common stock registered under to this registration statement which have not been sold as of the time of filing of this Post-Effective Amendment No. 1.

**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Post-Effective Amendment No. 1 to Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in Middletown, Rhode Island, on January 23, 2004

KVH Industries, Inc.

By: /s/ Patrick J. Spratt

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Patrick J. Spratt  
Chief Accounting and Financial Officer