

Superior Offshore International Inc.

Form 8-K

January 30, 2009

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 8-K  
CURRENT REPORT  
Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported): January 28, 2009  
SUPERIOR OFFSHORE  
INTERNATIONAL, INC.  
(Exact name of registrant as specified in its charter)  
Delaware  
(State or other jurisdiction of incorporation)**

**1-33412**  
(Commission File Number)

**72-1264943**  
(I.R.S. Employer Identification No.)

**520 Post Oak Blvd., Ste. 320**  
**Houston, Texas**  
(Address of principal executive offices)

**77027**  
(Zip Code)

Registrant's telephone number, including area code: **(713) 418-7135**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events.

Item 9.01 Financial Statements and Exhibits.

SIGNATURE

EXHIBIT INDEX

EX-99.1

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**Item 8.01 Other Events.**

**Superior Offshore International Confirms Plan of Liquidation**

On January 28, 2009, the United States Bankruptcy Court for the Southern District of Texas confirmed the First Amended Joint Chapter 11 Plan of Liquidation (the Plan ) submitted by Superior Offshore International, Inc. and the Official Committee of Unsecured Creditors (Case No. 08-32590-H2-11). Under the Plan, all equity interests will be cancelled on the Effective Date. Unless stayed, the Effective Date will be February 11, 2009. The Effective Date will serve as the record date for purposes of distributions, if any, to equity interest holders under the Plan unless otherwise ordered by the Bankruptcy Court.

Contact:

David R. Jones

Bankruptcy Counsel for Superior Offshore International, Inc.

713-226-6000

**Item 9.01 Financial Statements and Exhibits.**

(d) *Exhibits.*

The following exhibits are filed herewith:

99.1 Press Release issued by Superior Offshore International, Inc. dated January 30, 2009.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SUPERIOR OFFSHORE  
INTERNATIONAL, INC.

Dated: January 30, 2009

By: /s/ H. Malcolm Lovett  
H. Malcolm Lovett  
Chief Restructuring Officer

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EXHIBIT INDEX

| <b>Exhibit<br/>Number</b> | <b>Description</b>   |
|---------------------------|--|
| 99.1                      | Press Release issued by Superior Offshore International, Inc. dated January 30, 2009 |

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