

WILLIAMS COMPANIES INC

Form 8-K

April 16, 2004

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**SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 14, 2004

The Williams Companies, Inc.

(Exact name of registrant as specified in its charter)

| <u>Delaware</u> | <u>1-4174</u> | <u>73-0569878</u> |
|--|--------------------------|--------------------------------------|
| (State or other jurisdiction of incorporation) | (Commission File Number) | (I.R.S. Employer Identification No.) |
| <u>One Williams Center, Tulsa, Oklahoma</u> | <u>74172</u> | |
| (Address of principal executive offices) | (Zip Code) | |

Registrant's telephone number, including area code: 918/573-2000

Not Applicable

(Former name or former address, if changed since last report)

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Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

Item 9. Regulation FD Disclosure.

Press Release

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Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

- a) None
- b) None
- c) Exhibits

Exhibit 99.1 Copy of The Williams Companies (Williams) press release dated April 14, 2004, publicly reporting the matters discussed herein, furnished pursuant to Item 9.

Item 9. Regulation FD Disclosure.

On April 14, 2004, Williams announced that it has obtained a new five-year, \$400 million unsecured credit facility from Citigroup. A copy of the press release is furnished as Exhibit 99.1 to this report.

Pursuant to the requirements of the Securities Exchange Act of 1934, Williams has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE WILLIAMS COMPANIES, INC.

Date: April 16, 2004

/s/ Brian K. Shore
Name: Brian K. Shore
Title: Secretary

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INDEX TO EXHIBITS

**EXHIBIT
NUMBER**

DESCRIPTION

| | |
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| 99.1 | Copy of Williams' joint press release dated April 14, 2004, publicly reporting the matters discussed herein. |
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