

Edgar Filing: GOLDEN STAR RESOURCES LTD - Form 8-K/A

GOLDEN STAR RESOURCES LTD

Form 8-K/A

November 29, 2002

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K/A  
Amendment No. 1

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): SEPTEMBER 13, 2002

GOLDEN STAR RESOURCES LTD.  
(Exact name of registrant as specified in its charter)

CANADA (State or other jurisdiction of incorporation or organization)	1-12284 (Commission File Number)	98-0101955 (I.R.S. Employer Identification Number)
---	--	--

10579 BRADFORD ROAD, SUITE 103 LITTLETON, COLORADO (Address of principal executive offices)	80127-4247 (Zip Code)
---	--------------------------

Registrant's telephone number, including area code: (303) 830-9000

NO CHANGE  
(Former name or former address, if changed since last report)

EXPLANATORY NOTE

This amendment to the Current Report on Form 8-K dated September 13, 2002 (the "Report") amends Item 7 (i) to delete the reference to pro forma financial information based upon the Company's determination, in consultation with its accountants, that the acquisition of the Wassa gold mine does not constitute the acquisition of a business pursuant to Regulation S-X 11-01(d), and thus that neither financial statements nor pro forma financial information are required, and (ii) to reference the exhibits previously filed with the

Edgar Filing: GOLDEN STAR RESOURCES LTD - Form 8-K/A

Report.

This Form 8-K/A constitutes Amendment No. 1 to the Report.

-2-

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(a) Financial statements by businesses acquired.

Not Applicable.

(b) Pro forma financial information.

Not Applicable.

(c) Exhibits.

EXHIBIT NO.	DESCRIPTION
2.1	Agreement for the Sale and Purchase of Certain of the Assets of Satellite Goldfields Limited between The Law Debenture Trust Corporation P.L.C. and Wexford Goldfields Limited dated March 15, 2002.*
2.2	Agreement for the Sale and Purchase of Certain of the Assets of Satellite Goldfields Limited between Satellite Goldfields Limited, The Law Debenture Trust Corporation P.L.C. and Wexford Goldfields Limited dated March 15, 2002.*
2.3	Common Terms Agreement for Wassa Gold Project between Wexford Goldfields Limited and The Law Debenture Trust Corporation P.L.C. dated June 26, 2002.*
2.4	Wassa Project Facility Agreement between Wexford Goldfields Limited, the lender and Standard Bank London Limited dated June 25, 2002.*
2.5	Royalty Agreement between Wexford Goldfields Limited and The Law Debenture Trust Corporation P.L.C. dated June 26, 2002.*
2.6	Agreement for the Sale and Purchase of 90% of the Issued Capital of Wexford Goldfields Limited between The Law Debenture Trust Corporation P.L.C. and Wasford Holdings Limited dated September 13, 2002.*
2.7	Support Agreement for Wassa Gold Project between Golden Star Resources Ltd. and Standard Bank London Limited dated September 13, 2002.*
2.8	Wassa Project Conversion Agreement between Wexford Goldfields Limited, Bayerische Vereinsbank AG, Dresdner Bank AG London Branch, Fortis Bank (Nederland) N.V. and Standard Bank London Limited dated September 13, 2002.*
2.9	Wassa Gold Project Second Royalty Agreement between Wexford Goldfields Limited and Standard Bank London Limited dated September 13, 2002.*

Edgar Filing: GOLDEN STAR RESOURCES LTD - Form 8-K/A

-----

\* Filed with the Company's Current Report on Form 8-K, filed on September 30, 2002, which is amended by this Form 8-K/A.

-3-

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 27, 2002

GOLDEN STAR RESOURCES LTD.

By: /s/ Allan J. Marter

-----  
Allan J. Marter  
Chief Financial Officer

-4-