

Edgar Filing: GLOBAL INDUSTRIES LTD - Form 8-K

GLOBAL INDUSTRIES LTD
Form 8-K
March 25, 2004

=====

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D)
OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): MARCH 24, 2004

GLOBAL INDUSTRIES, LTD.
(Exact name of registrant as specified in its charter)

LOUISIANA (State or other jurisdiction of incorporation or organization)	2-56600 (Commission File Number)	72-1212563 (I.R.S. Employer Identification No.)
--	--	---

8000 GLOBAL DRIVE P.O. BOX 442 CARLYSS, LOUISIANA (Address of principal executive offices)	70664-0442 (Zip code)
---	--------------------------

Registrant's telephone number, including area code: (337) 583-5000

=====

ITEM 5. OTHER EVENTS

Global Industries, Ltd. ("Global") entered into an underwriting agreement with Credit Lyonnais Securities (USA) Inc. and Johnson Rice & Company, L.L.C. on March 24, 2004 in connection with the offer and sale by Global of 9,525,000 shares of its common stock.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(A) FINANCIAL STATEMENTS OF BUSINESS ACQUIRED.

Not applicable.

(B) PRO FORMA FINANCIAL INFORMATION.

Not applicable.

Edgar Filing: GLOBAL INDUSTRIES LTD - Form 8-K

(C) EXHIBITS.

- 1.1 Underwriting Agreement dated March 24, 2004 by and among Global Industries, Ltd., Credit Lyonnais Securities (USA) Inc. and Johnson Rice & Company, L.L.C.
- 5.1 Opinion of Vinson & Elkins L.L.P.
- 23.1 Consent of Vinson & Elkins L.L.P. (included in Exhibit 5.1 hereto)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GLOBAL INDUSTRIES, LTD.

By: /s/ TIMOTHY W. MICIOTTO

Timothy W. Miciotto
Senior Vice President and
Chief Financial Officer

Dated: March 25, 2004

EXHIBIT INDEX

EXHIBIT NUMBER	EXHIBIT DESCRIPTION
-----	-----
1.1	Underwriting Agreement dated March 24, 2004 by and among Global Industries, Ltd., Credit Lyonnais Securities (USA) Inc. and Johnson Rice & Company, L.L.C.
5.1	Opinion of Vinson & Elkins L.L.P.
23.1	Consent of Vinson & Elkins L.L.P. (included in Exhibit 5.1 hereto)