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SMITH INTERNATIONAL INC

Form 8-K

February 01, 2002

SMITH INTERNATIONAL, INC.

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

JANUARY 31, 2002

DATE OF REPORT

(Date of earliest event reported)

SMITH INTERNATIONAL, INC.

(Exact name of Registrant as specified in its charter)

DELAWARE  
(State or other jurisdiction of  
incorporation or organization)

1-8514  
(Commission  
File Number)

95-3822631  
(I.R.S. Employer  
Identification No.)

411 N. SAM HOUSTON PARKWAY, SUITE 600  
HOUSTON, TEXAS  
(Address of principal executive offices)

77060  
(Zip Code)

(281) 443-3370  
(Registrant's telephone number, including area code)

ITEM 5: OTHER EVENTS

A copy of the press release dated January 31, 2002 announcing the Company's results for the three months and the year ended December 31, 2001 is filed as Exhibit 99.1 and is hereby incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

- (a) Financial statements of businesses acquired  
Not applicable.

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- (b) Pro forma financial information  
Not applicable.
- (c) Exhibits  
99.1 Press Release issued by the Registrant dated January 31, 2002.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SMITH INTERNATIONAL, INC.

/s/ NEAL S. SUTTON  
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By: Neal S. Sutton  
Senior Vice President - Administration,  
General Counsel and Secretary

Date: January 31, 2002

EXHIBIT INDEX

EXHIBIT NUMBER -----	DESCRIPTION -----
99.1	Press Release dated January 31, 2002.