

Edgar Filing: CHINA LIFE INSURANCE CO LTD - Form F-6

CHINA LIFE INSURANCE CO LTD  
Form F-6  
December 23, 2009

As filed with the Securities and Exchange Commission on December 23, 2009

Registration No. 333-

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM F-6  
REGISTRATION STATEMENT  
under

THE SECURITIES ACT OF 1933  
For American Depositary Shares Evidenced by American Depositary Receipts

China Life Insurance Company Limited  
(Exact name of issuer of deposited securities as specified in its charter)

China Life Insurance Company Limited  
(Translation of issuer's name into English)

The People's Republic of China  
(Jurisdiction of incorporation or organization of issuer)

DEUTSCHE BANK TRUST COMPANY AMERICAS  
(Exact name of depositary as specified in its charter)

60 Wall Street  
New York, N.Y. 10005  
(212) 250-9100  
(Address, including zip code, and telephone number, including area  
code, of depositary's principal executive offices)

-----  
CT Corporation System  
111 Eighth Avenue, 13th Floor  
New York, New York 10011  
(212) 894-8940  
(Address, including zip code, and telephone number,  
including area code, of agent for service)

Copies to:

Francis Fitzherbert-Brockholes, Esq.  
White & Case LLP  
5 Old Broad Street  
London EC2N 1DW  
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+44-20-7532-1000

James C. Scoville, Esq.  
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Shanghai 20012, China  
+(86-21) 5047-1800

It is proposed that this filing become effective under Rule 466  
[ ] immediately upon filing  
[ ] on (Date) at (Time)  
If a separate registration statement has been filed to register the  
deposited shares, check the following box. [ ]

CALCULATION OF REGISTRATION FEE

Title of each class	Amount to be	Proposed maximum aggregate price	Proposed maximum aggr
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of Securities to be registered	registered	per unit (1)	offering pri
American Depositary Shares evidenced by American Depositary Receipts, each American Depositary Share representing 15 overseas foreign-invested shares, or H shares, par value RMB 1.00 each, of China Life Insurance Company Limited	200,000,000 American Depositary Shares	\$5.00	10,000,0

- (1) Each Unit represents 100 American Depositary Shares.
- (2) Estimated solely for the purpose of calculating the registration fee. Pursuant to Rule 457(k), such estimate is computed on the basis of the maximum aggregate fees or charges to be imposed in connection with the issuance of American Depositary Shares.

The registrant hereby amends this registration statement on such date or dates as may be necessary to delay its effective date until the registrant shall file a further amendment which specifically states that this registration statement shall thereafter become effective in accordance with Section 8(a) of the Securities Act of 1933 or until the registration statement shall become effective on such date as the United States Securities and Exchange Commission, acting pursuant to said Section 8(a), may determine.

This registration statement may be executed in any number of counterparts, each of which shall be deemed an original and all of such counterparts together shall constitute one and the same instrument.

The prospectus consists of the proposed form of American Depositary Receipt ("Receipt" or "American Depositary Receipt") included as Schedule 1 to the form of Amended and Restated Deposit Agreement filed as Exhibit (a) to this registration statement, which form of American Depositary Receipt is incorporated herein by reference.

PART I

INFORMATION REQUIRED IN PROSPECTUS

Item - 1. Description of Securities to be Registered

Cross Reference Sheet

Item Number and Caption	Location in Form of Receipt Filed Herewith as Prospectus
1. Name and address of depository	Face of American Depositary Receipt, introductory paragraph
2. Title of American Depositary Receipts and identity of deposited securities	Face of American Depositary Receipt, top center
Terms of Deposit:	
(i) The amount of deposited securities	Face of American Depositary

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represented by one unit of American Depositary Receipt, upper right corner Receipts

- (ii) The procedure for voting, if any, the deposited securities Paragraph (12)
- (iii) The procedure for collection and distribution of dividends Paragraphs (4), (5), (7) and (10)
- (iv) The procedure for transmission of notices, reports and proxy soliciting material Paragraphs (3), (8) and (12)
- (v) The procedure for sale or exercise of rights Paragraphs (4), (5) and (10)
- (vi) The procedure for deposit or sale of securities resulting from dividends, splits or plans of reorganization Paragraphs (4), (5), (10) and (13)
- (vii) The procedure for amendment, extension or termination of the deposit agreement Paragraphs (16) and (17)
- (viii) The procedure for rights of holders of Receipts to inspect the transfer books of the depositary and the list of holders of Receipts Paragraph (3)
- (ix) Restrictions upon the right to deposit or withdraw the underlying securities Paragraphs (1), (2), (4), and (5)
- (x) Limitation upon the liability of the depositary Paragraph (14)

3. Fees and Charges Paragraph (7)

Item - 2. Available Information

Statement that China Life Insurance Company Limited is subject to the periodic reporting requirements of the Securities Exchange Act of 1934 and, accordingly files certain reports with the Commission, and that such reports can be inspected by holders of American Depositary Receipts and copied at public reference facilities maintained by the Commission in Washington, D.C. Paragraph (8)

## PART II

### INFORMATION NOT REQUIRED IN PROSPECTUS

Item - 3. Exhibits

- (a) Form of Amended and Restated Deposit Agreement among China Life Insurance Company Limited. (the "Company"), Deutsche Bank Trust Company Americas, as depositary (the "Depositary"), and the Holders and Beneficial Owners of American Depositary Shares evidenced by American Depositary Receipts issued thereunder (the "Amended and Restated Deposit Agreement"), including the form of American Depositary Receipt. - Filed herewith as Exhibit (a).
- (b) Any other agreement to which the Depositary is a party

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relating to the issuance of the American Depositary Shares registered hereby or the custody of the deposited securities represented thereby. - Not Applicable.

- (c) Every material contract relating to the deposited securities between the Depositary and the issuer of the deposited securities in effect at any time within the last three years. - Not Applicable.
- (d) Opinion of White & Case LLP, counsel to the Depositary, as to the legality of the securities being registered. - Filed herewith as Exhibit (d).
- (e) Certification under Rule 466. - Not Applicable.
- (f) Powers of attorney for certain officers and directors of the Company. Set forth on the signature pages hereto.

Item - 4. Undertakings

- (a) The Depositary hereby undertakes to make available at the principal office of the Depositary in the United States, for inspection by holders of the American Depositary Receipts, any reports and communications received from the issuer of the deposited securities which are both (1) received by the Depositary as the holder of the deposited securities; and (2) made generally available to the holders of the underlying securities by the issuer.
- (b) If the amounts of fees charged are not disclosed in the prospectus, the Depositary undertakes to prepare a separate document stating the amount of any fee charged and describing the service for which it is charged and to deliver promptly a copy of such fee schedule without charge to anyone upon request. The Depositary undertakes to notify each registered holder of an American Depositary Receipt thirty days before any change in the fee schedule.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that all the requirements for filing on Form F-6 are met and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, United States, on , 2009.

Legal entity created by the form of Amended and Restated Deposit Agreement for the issuance of American Depositary Receipts for H shares, par value RMB 1.00 each, of China Life Insurance Company Limited.

DEUTSCHE BANK TRUST COMPANY AMERICAS,  
AS DEPOSITARY

By: /s/ James Kelly

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Name: James Kelly  
Title: Vice President

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By: /s/ Michael Curran

-----  
Name: Michael Curran  
Title: Vice President

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, China Life Insurance Company Limited certifies that it has reasonable grounds to believe that all the requirements for filing on Form F-6 are met and has duly caused this registration statement to be signed on its behalf by the undersigned thereunto duly authorized, in the city of Beijing, People's Republic of China, on , 2009.

CHINA LIFE INSURANCE COMPANY LIMITED

By: /s/ Wan Feng

-----  
Name: Wan Feng  
Title: President and Executive Director

POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints Yang Chao and Wan Feng and each of them, his or her true and lawful attorneys-in-fact and agents, each with full power of substitution and resubstitution, for him or her and in his or her name, place and stead, in any and all capacities, to sign any and all amendments, including post-effective amendments and supplements to this registration statement, and to file or cause to be filed the same, with all exhibits thereto and other documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorneys-in-fact and agents, his or her full power and authority to do and perform each and every act and thing requisite and necessary to be done in connection therewith, as fully to all intents and purposes he or she might or could do in person, and hereby ratifying and confirming all that said attorneys-in-fact and agents, or his or her substitute, shall do or cause to be done by virtue of this Power of Attorney.

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities indicated on ,2009.

Signature	Title
/a/ Yang Chao -----	Yang Chao Chairman of the Board and Executive Director
/s/ Wan Feng -----	Wan Feng President and Executive Director (Principal Executive Officer)
/s/ Liu Jiade -----	Liu Jiade Vice President (Principal Financial and Accounting Officer)

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/s/ Liu Yingqi  
-----

Liu Yingqi  
Executive Director, Vice  
President and Board  
Secretary

-----

Lin Darien  
Executive Director, Vice  
President

/s/ Ma Yongwei  
-----

Ma Yongwei  
Independent Non-Executive  
Director

-----

Sun Shuyi  
Independent Non-Executive  
Director

/s/ Sun Changji  
-----

Sun Changji  
Independent Non-Executive  
Director

/s/ Bruce Douglas Moore  
-----

Bruce Douglas Moore  
Independent Non-Executive  
Director

/s/ Miao Jianmin  
-----

Miao Jianmin  
Non-Executive Director

/s/ Shi Guoqing  
-----

Shi Guoqing  
Non-Executive Director

-----

Zhuang Zuojin  
Non-Executive Director

SIGNATURE OF AUTHORIZED REPRESENTATIVE IN THE UNITED STATES

Pursuant to the requirements of the Securities Act of 1933, the undersigned, the duly authorized representative in the United States of China Life Insurance Company Limited, has signed this registration statement or amendment thereto in the City of Newark, Delaware on , 2009.

AUTHORIZED U.S. REPRESENTATIVE

By: /s/ Donald J. Puglisi  
-----

Name: Donald J. Puglisi  
Title: Managing Director

INDEX TO EXHIBITS

Exhibit  
Number.

Exhibit  
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(a) Form of Amended and Restated Deposit Agreement.

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- (d) Opinion of White & Case LLP, counsel to the Depositary, as to the legality of the securities being registered.