

Buckeye GP Holdings L.P.  
Form 425  
September 30, 2010

**Filed by Buckeye GP Holdings L.P. pursuant to Rule 425 under the  
Securities Act of 1933 and  
deemed filed pursuant to Rule 14a-6 under the Securities Exchange Act of 1934  
Subject Company: Buckeye GP Holdings L.P.  
Commission File No.: 001-32963**

---



































