## **TUTOR PERINI Corp**

Form 4

August 26, 2011

# FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

**SECURITIES** 

**OMB** Number:

3235-0287

Expires:

January 31, 2005

0.5

Estimated average

**OMB APPROVAL** 

burden hours per response...

if no longer subject to Section 16. Form 4 or Form 5

obligations

Check this box

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

may continue. 30(h) of the Investment Company Act of 1940 See Instruction

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person \* 5. Relationship of Reporting Person(s) to 2. Issuer Name and Ticker or Trading TUTOR RONALD N Issuer Symbol TUTOR PERINI Corp [TPC] (Check all applicable) (Last) (First) (Middle) 3. Date of Earliest Transaction (Month/Day/Year) \_X\_\_ 10% Owner \_X\_\_ Director X\_ Officer (give title \_ Other (specify C/0 TUTOR PERINI 08/24/2011 below) CORPORATION, 15901 OLDEN Chairman & CEO **STREET** (Street) 4. If Amendment, Date Original 6. Individual or Joint/Group Filing(Check Filed(Month/Day/Year) Applicable Line) \_X\_ Form filed by One Reporting Person Form filed by More than One Reporting SYLMAR, CA 91342

(City)	(State)	Tabl	e I - Non-E	Derivative S	Securi	ties Acqu	ired, Disposed of	, or Beneficiall	y Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securit on(A) or Dis (Instr. 3, 4)	sposed	of (D)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	08/24/2011		S	75,000	` '	\$ 13.3 (1)	10,760,047	I	By Ronald N. Tutor Separate Property Trust
Common Stock	08/25/2011		S	90,000	D	\$ 12.99 (2)	10,670,047	I	By Ronald N. Tutor Separate Property Trust
	08/26/2011		S	75,000	D		10,595,047	I	

Common \$ By Ronald Stock 12.88 N. Tutor (3) Separate **Property** Trust

By Ronald N. Tutor

Common Stock

2009 Dynasty Trust

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

1,533,255

I

SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of 2. 3. Transaction Date 3A. Deemed 7. Title and 4. 5. 6. Date Exercisable and Execution Date, if Derivative Conversion (Month/Day/Year) TransactionNumber **Expiration Date** Amount of Security or Exercise Code of (Month/Day/Year) Underlying (Instr. 3) Price of (Month/Day/Year) (Instr. 8) Securities Derivative Derivative Securities (Instr. 3 and 4) Security Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) Amount

Follo Repo Trans (Insti

8. Price of

Derivative

Security

(Instr. 5)

9. Nu

Deriv

Secu

Bene

Own

or Expiration Date Title Number Exercisable Date of

Shares

# **Reporting Owners**

Relationships Reporting Owner Name / Address

> Officer Other Director 10% Owner

Code V (A) (D)

TUTOR RONALD N C/0 TUTOR PERINI CORPORATION 15901 OLDEN STREET SYLMAR, CA 91342

X X Chairman & CEO

**Signatures** 

/s/ William B. Sparks, attorney

08/26/2011 in fact

\*\*Signature of Reporting Person Date

Reporting Owners 2

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- The price reported on Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$13.01 to \$13.71, inclusive. The reporting person undertakes to provide to Tutor Perini Corporation, any security holder of Tutor Perini Corporation, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the ranges set forth in this footnote of this Form 4.
- The price reported on Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$12.76 to \$13.26, inclusive. The reporting person undertakes to provide to Tutor Perini Corporation, any security holder of Tutor Perini Corporation, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the ranges set forth in this footnote of this Form 4.
- The price reported on Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$12.75 to \$13.06, inclusive. The reporting person undertakes to provide to Tutor Perini Corporation, any security holder of Tutor Perini Corporation, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the ranges set forth in this footnote of this Form 4.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number. bsp; 4 SOURCE OF FUNDS (SEE INSTRUCTIONS) AF 5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) o 6 CITIZENSHIP OR PLACE OF ORGANIZATION New York 7 SOLE VOTING POWER NUMBER OF 0 SHARES8 SHARED VOTING POWERBENEFICIALLY OWNED BY 1,212,750 EACH9 SOLE DISPOSITIVE POWERREPORTING PERSON 0 WITH10 SHARED DISPOSITIVE POWER 1,212,750 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 1,212,750 12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS) o 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 0.93% 1 14 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS) IA

<sup>1</sup> Based on 130,320,880 shares of Common Stock outstanding as of April 26, 2010, as reported by Visteon Corporation in its Quarterly Report on Form 10-Q, filed with the Securities and Exchange Commission on April 30, 2010.

CUSIP No. 92839U107 Page of 43 Pages NAMES OF REPORTING PERSONS 1 Davidson Kempner International Advisors, L.L.C. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) 2 (a) þ (b) o SEC USE ONLY 3 SOURCE OF FUNDS (SEE INSTRUCTIONS) 4 AF CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 o CITIZENSHIP OR PLACE OF ORGANIZATION 6 Delaware **SOLE VOTING POWER** 7 0 **NUMBER OF SHARES** SHARED VOTING POWER BENEFICIALLY 8 **OWNED BY** 1,351,350 **EACH** SOLE DISPOSITIVE POWER 9 **REPORTING** 

PERSON 0

WITH SHARED DISPOSITIVE POWER

10

1,351,350

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

1,351,350

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

o

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

 $1.04\%^{1}$ 

TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

14

OO

<sup>&</sup>lt;sup>1</sup> Based on 130,320,880 shares of Common Stock outstanding as of April 26, 2010, as reported by Visteon Corporation in its Quarterly Report on Form 10-Q, filed with the Securities and Exchange Commission on April 30, 2010.

CUSIP No. 92839U107 Page 13 of 43 Pages NAMES OF REPORTING PERSONS 1 DK Group LLC CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) 2 (a) þ (b) o SEC USE ONLY 3 SOURCE OF FUNDS (SEE INSTRUCTIONS) 4 AF CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 o CITIZENSHIP OR PLACE OF ORGANIZATION 6 Delaware **SOLE VOTING POWER** 7 0 **NUMBER OF SHARED VOTING POWER SHARES** BENEFICIALLY 8 OWNED BY 2,644,952 **EACH** SOLE DISPOSITIVE POWER 9 **REPORTING** 

PERSON 0

WITH SHARED DISPOSITIVE POWER

10

2,644,952

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

2,644,952

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

12

o

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

 $2.03\%^{1}$ 

TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

14

OO

<sup>&</sup>lt;sup>1</sup> Based on 130,320,880 shares of Common Stock outstanding as of April 26, 2010, as reported by Visteon Corporation in its Quarterly Report on Form 10-Q, filed with the Securities and Exchange Commission on April 30, 2010.

CUSIP No. 92839U107 Page of 43 Pages NAMES OF REPORTING PERSONS 1 DK Management Partners LP CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) 2 (a) þ (b) o SEC USE ONLY 3 SOURCE OF FUNDS (SEE INSTRUCTIONS) 4 AF CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 o CITIZENSHIP OR PLACE OF ORGANIZATION 6 Delaware **SOLE VOTING POWER** 7 0 **NUMBER OF SHARES** SHARED VOTING POWER BENEFICIALLY 8 **OWNED BY** 5,659,503 **EACH** SOLE DISPOSITIVE POWER 9 **REPORTING** 

PERSON 0

WITH SHARED DISPOSITIVE POWER

10

5,659,503

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

5,659,503

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

12

o

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

 $4.34\%^{1}$ 

TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

14

PN

<sup>&</sup>lt;sup>1</sup> Based on 130,320,880 shares of Common Stock outstanding as of April 26, 2010, as reported by Visteon Corporation in its Quarterly Report on Form 10-Q, filed with the Securities and Exchange Commission on April 30, 2010.

CUSIP No. 92839U107 Page 15 of 43 Pages NAMES OF REPORTING PERSONS 1 DK Stillwater GP LLC CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) 2 (a) þ (b) o SEC USE ONLY 3 SOURCE OF FUNDS (SEE INSTRUCTIONS) 4 AF CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 o CITIZENSHIP OR PLACE OF ORGANIZATION 6 Delaware **SOLE VOTING POWER** 7 0 NUMBER OF **SHARES** SHARED VOTING POWER BENEFICIALLY 8 OWNED BY 5,659,503 **EACH** SOLE DISPOSITIVE POWER 9 **REPORTING** 

PERSON 0

WITH SHARED DISPOSITIVE POWER

10

5,659,503

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

5,659,503

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

12

o

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

 $4.34\%^{1}$ 

TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

14

OO

<sup>&</sup>lt;sup>1</sup> Based on 130,320,880 shares of Common Stock outstanding as of April 26, 2010, as reported by Visteon Corporation in its Quarterly Report on Form 10-Q, filed with the Securities and Exchange Commission on April 30, 2010.

CUSIP No. 92839U107 Page of 43 Pages NAMES OF REPORTING PERSONS 1 Thomas L. Kempner, Jr. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) 2 (a) þ (b) o SEC USE ONLY 3 SOURCE OF FUNDS (SEE INSTRUCTIONS) 4 AF CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 o CITIZENSHIP OR PLACE OF ORGANIZATION 6 United States of America **SOLE VOTING POWER** 7 0 NUMBER OF **SHARES** SHARED VOTING POWER BENEFICIALLY 8 **OWNED BY** 11,550,000 **EACH** SOLE DISPOSITIVE POWER 9 **REPORTING** 

PERSON 0

WITH SHARED DISPOSITIVE POWER

10

11,550,000

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

11,550,000

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

o

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

8.86%1

TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

14

IN

<sup>&</sup>lt;sup>1</sup> Based on 130,320,880 shares of Common Stock outstanding as of April 26, 2010, as reported by Visteon Corporation in its Quarterly Report on Form 10-Q, filed with the Securities and Exchange Commission on April 30, 2010.

CUSIP No. 92839U107 Page of 43 Pages NAMES OF REPORTING PERSONS 1 Stephen M. Dowicz CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) 2 (a) þ (b) o SEC USE ONLY 3 SOURCE OF FUNDS (SEE INSTRUCTIONS) 4 AF CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 o CITIZENSHIP OR PLACE OF ORGANIZATION 6 United States of America **SOLE VOTING POWER** 7 0 NUMBER OF SHARED VOTING POWER **SHARES** BENEFICIALLY 8 **OWNED BY** 11,550,000 **EACH** SOLE DISPOSITIVE POWER 9 **REPORTING** 

PERSON 0

WITH SHARED DISPOSITIVE POWER

10

11,550,000

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

11,550,000

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

12

o

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

8.86%1

TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

14

IN

<sup>&</sup>lt;sup>1</sup> Based on 130,320,880 shares of Common Stock outstanding as of April 26, 2010, as reported by Visteon Corporation in its Quarterly Report on Form 10-Q, filed with the Securities and Exchange Commission on April 30, 2010.

CUSIP No. 92839U107 Page 18 of 43 Pages NAMES OF REPORTING PERSONS 1 Scott E. Davidson CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) 2 (a) þ (b) o SEC USE ONLY 3 SOURCE OF FUNDS (SEE INSTRUCTIONS) 4 AF CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 o CITIZENSHIP OR PLACE OF ORGANIZATION 6 United States of America **SOLE VOTING POWER** 7 0 NUMBER OF **SHARES** SHARED VOTING POWER BENEFICIALLY 8 **OWNED BY** 11,550,000 **EACH** SOLE DISPOSITIVE POWER 9 **REPORTING** 

PERSON 0

WITH SHARED DISPOSITIVE POWER

10

11,550,000

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

11,550,000

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

o

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

8.86%1

TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

14

IN

<sup>&</sup>lt;sup>1</sup> Based on 130,320,880 shares of Common Stock outstanding as of April 26, 2010, as reported by Visteon Corporation in its Quarterly Report on Form 10-Q, filed with the Securities and Exchange Commission on April 30, 2010.

CUSIP No	o. 9	28391	J107	Page	19	of	43 Pages			
1	NAMES OF REPORTING PERSONS Timothy I. Levart									
2	(a) þ (b) o									
3	SEC U	SEC USE ONLY								
4	SOURCE OF FUNDS (SEE INSTRUCTIONS)									
5	CHEC	AF  CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)								
6	CITIZENSHIP OR PLACE OF ORGANIZATION									
	Omica	7	s of America and the United Kingdom  SOLE VOTING POWER							
NUMBI	ER OF		0							
SHAI BENEFIC OWNE	CIALLY	8	SHARED VOTING POWER 11,550,000							
EAC REPOR	CH	9	SOLE DISPOSITIVE POWER							

PERSON 0

WITH SHARED DISPOSITIVE POWER

10

11,550,000

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

11,550,000

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

o

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

8.86%1

TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

14

IN

<sup>&</sup>lt;sup>1</sup> Based on 130,320,880 shares of Common Stock outstanding as of April 26, 2010, as reported by Visteon Corporation in its Quarterly Report on Form 10-Q, filed with the Securities and Exchange Commission on April 30, 2010.

CUSIP No. 92839U107 Page 20 of 43 Pages NAMES OF REPORTING PERSONS 1 Robert J. Brivio, Jr. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) 2 (a) þ (b) o SEC USE ONLY 3 SOURCE OF FUNDS (SEE INSTRUCTIONS) 4 AF CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 o CITIZENSHIP OR PLACE OF ORGANIZATION 6 United States of America **SOLE VOTING POWER** 7 0 NUMBER OF **SHARES** SHARED VOTING POWER BENEFICIALLY 8 **OWNED BY** 11,550,000 **EACH** SOLE DISPOSITIVE POWER 9 **REPORTING** 

PERSON 0

WITH SHARED DISPOSITIVE POWER

10

11,550,000

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

11,550,000

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

o

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

8.86%1

TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

14

IN

<sup>&</sup>lt;sup>1</sup> Based on 130,320,880 shares of Common Stock outstanding as of April 26, 2010, as reported by Visteon Corporation in its Quarterly Report on Form 10-Q, filed with the Securities and Exchange Commission on April 30, 2010.

CUSIP No.		928391	U107	Page	21	of	43 Pages			
1	NAMES OF REPORTING PERSONS Eric P. Epstein									
2	(a) þ (b) o									
3	SEC U	SEC USE ONLY								
4	SOURCE OF FUNDS (SEE INSTRUCTIONS)  AF									
5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS $2(\mbox{d})$ OR $2(\mbox{e})$									
6	CITIZENSHIP OR PLACE OF ORGANIZATION United States of America									
		7	SOLE VOTING POWER							
NUMBI SHAI			0 SHARED VOTING POWER							
BENEFIC	CIALLY	8	11,550,000							
EACH REPORTING		9	SOLE DISPOSITIVE POWER							

PERSON 0

WITH SHARED DISPOSITIVE POWER

10

11,550,000

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

11,550,000

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

12

0

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

8.86%1

TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

14

IN

<sup>&</sup>lt;sup>1</sup> Based on 130,320,880 shares of Common Stock outstanding as of April 26, 2010, as reported by Visteon Corporation in its Quarterly Report on Form 10-Q, filed with the Securities and Exchange Commission on April 30, 2010.

CUSIP No. 92839U107 Page 22 of 43 Pages NAMES OF REPORTING PERSONS 1 Anthony A. Yoseloff CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) 2 (a) þ (b) o SEC USE ONLY 3 SOURCE OF FUNDS (SEE INSTRUCTIONS) 4 AF CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 o CITIZENSHIP OR PLACE OF ORGANIZATION 6 United States of America **SOLE VOTING POWER** 7 0 NUMBER OF **SHARES** SHARED VOTING POWER BENEFICIALLY 8 **OWNED BY** 11,550,000 **EACH** SOLE DISPOSITIVE POWER 9 **REPORTING** 

PERSON 0

WITH SHARED DISPOSITIVE POWER

10

11,550,000

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

11,550,000

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

o

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

12

8.86%1

TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

14

IN

<sup>&</sup>lt;sup>1</sup> Based on 130,320,880 shares of Common Stock outstanding as of April 26, 2010, as reported by Visteon Corporation in its Quarterly Report on Form 10-Q, filed with the Securities and Exchange Commission on April 30, 2010.

CUSIP No. 92839U107 Page 23 of 43 Pages NAMES OF REPORTING PERSONS 1 Avram Z. Friedman CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) 2 (a) þ (b) o SEC USE ONLY 3 SOURCE OF FUNDS (SEE INSTRUCTIONS) 4 AF CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 o CITIZENSHIP OR PLACE OF ORGANIZATION 6 United States of America **SOLE VOTING POWER** 7 0 NUMBER OF **SHARES** SHARED VOTING POWER BENEFICIALLY 8 **OWNED BY** 11,550,000 **EACH** SOLE DISPOSITIVE POWER 9 **REPORTING** 

PERSON 0

WITH SHARED DISPOSITIVE POWER

10

11,550,000

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

11,550,000

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

o

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

8.86%1

TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

14

IN

<sup>&</sup>lt;sup>1</sup> Based on 130,320,880 shares of Common Stock outstanding as of April 26, 2010, as reported by Visteon Corporation in its Quarterly Report on Form 10-Q, filed with the Securities and Exchange Commission on April 30, 2010.

CUSIP No. 92839U107 Page of 43 Pages NAMES OF REPORTING PERSONS 1 Conor Bastable CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) 2 (a) þ (b) o SEC USE ONLY 3 SOURCE OF FUNDS (SEE INSTRUCTIONS) 4 AF CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 o CITIZENSHIP OR PLACE OF ORGANIZATION 6 United States of America **SOLE VOTING POWER** 7 0 NUMBER OF **SHARES** SHARED VOTING POWER BENEFICIALLY 8 **OWNED BY** 11,550,000 **EACH** SOLE DISPOSITIVE POWER 9 **REPORTING** 

PERSON 0

WITH SHARED DISPOSITIVE POWER

10

11,550,000

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

11,550,000

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

12

o

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

8.86%1

TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

14

IN

<sup>&</sup>lt;sup>1</sup> Based on 130,320,880 shares of Common Stock outstanding as of April 26, 2010, as reported by Visteon Corporation in its Quarterly Report on Form 10-Q, filed with the Securities and Exchange Commission on April 30, 2010.

CUSIP No	).	928391	U107	Page	25	of	43 Pages			
1	NAMES OF REPORTING PERSONS  Brigade Capital Management, LLC									
2	(a) þ (b) o									
3	SEC U	SEC USE ONLY								
4	SOURCE OF FUNDS (SEE INSTRUCTIONS)  AF									
5	CHEC	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)								
6	CITIZENSHIP OR PLACE OF ORGANIZATION  Delaware									
NUMBI	ER OF	7	SOLE VOTING POWER 0							
SHAI BENEFIC OWNE	CIALLY	· 8	SHARED VOTING POWER 3,350,000							
EAC REPOR		9	SOLE DISPOSITIVE POWER							

PERSON 0

WITH SHARED DISPOSITIVE POWER

10

3,350,000

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

3,350,000

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

o

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

12

 $2.57\%^{1}$ 

TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

14

IA

<sup>&</sup>lt;sup>1</sup> Based on 130,320,880 shares of Common Stock outstanding as of April 26, 2010, as reported by Visteon Corporation in its Quarterly Report on Form 10-Q, filed with the Securities and Exchange Commission on April 30, 2010.

CUSIP No. 92839U107 Page of 43 Pages NAMES OF REPORTING PERSONS 1 Brigade Leveraged Capital Structures Fund Ltd. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) 2 (a) þ (b) o SEC USE ONLY 3 SOURCE OF FUNDS (SEE INSTRUCTIONS) 4 WC CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 o CITIZENSHIP OR PLACE OF ORGANIZATION 6 Cayman Islands **SOLE VOTING POWER** 7 0 NUMBER OF SHARED VOTING POWER **SHARES** BENEFICIALLY 8 **OWNED BY** 3,350,000 **EACH** SOLE DISPOSITIVE POWER 9 **REPORTING** 

PERSON 0

WITH SHARED DISPOSITIVE POWER

10

3,350,000

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

3,350,000

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

12

o

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

 $2.57\%^{1}$ 

TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

14

CO

<sup>&</sup>lt;sup>1</sup> Based on 130,320,880 shares of Common Stock outstanding as of April 26, 2010, as reported by Visteon Corporation in its Quarterly Report on Form 10-Q, filed with the Securities and Exchange Commission on April 30, 2010.

CUSIP No. 92839U107 Page 27 of 43 Pages NAMES OF REPORTING PERSONS 1 Donald E. Morgan, III CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) 2 (a) þ (b) o SEC USE ONLY 3 SOURCE OF FUNDS (SEE INSTRUCTIONS) 4 AF CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 o CITIZENSHIP OR PLACE OF ORGANIZATION 6 United States of America **SOLE VOTING POWER** 7 0 NUMBER OF **SHARED VOTING POWER SHARES** BENEFICIALLY 8 **OWNED BY** 3,350,000 **EACH** SOLE DISPOSITIVE POWER 9 **REPORTING** 

PERSON 0

WITH SHARED DISPOSITIVE POWER

10

3,350,000

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

3,350,000

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

o

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

12

 $2.57\%^{1}$ 

TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

14

IN

<sup>&</sup>lt;sup>1</sup> Based on 130,320,880 shares of Common Stock outstanding as of April 26, 2010, as reported by Visteon Corporation in its Quarterly Report on Form 10-Q, filed with the Securities and Exchange Commission on April 30, 2010.

CUSIP No	o. 9	28391	U107	Page	28	of	43 Pages			
1	NAMES OF REPORTING PERSONS Plainfield Asset Management LLC									
2	(a) þ (b) o									
3	SEC U	SEC USE ONLY								
4	SOURCE OF FUNDS (SEE INSTRUCTIONS) 4									
5	CHEC	OO CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)								
6	o  CITIZI  Delawa	CITIZENSHIP OR PLACE OF ORGANIZATION								
MUMDI		7	SOLE VOTING POWER							
SHAI BENEFIC OWNE	RES CIALLY	8	0 SHARED VOTING POWER 1,402,500							
EAC REPOR	CH	9	SOLE DISPOSITIVE POWER							

PERSON 0

WITH SHARED DISPOSITIVE POWER

10

1,402,500

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

1,402,500

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

1*=* 

o

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

 $1.08\%^{1}$ 

TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

14

CO

<sup>&</sup>lt;sup>1</sup> Based on 130,320,880 shares of Common Stock outstanding as of April 26, 2010, as reported by Visteon Corporation in its Quarterly Report on Form 10-Q, filed with the Securities and Exchange Commission on April 30, 2010.

CUSIP No	. 9	28391	J <b>107</b>	Page	29	of	43 Pages		
1	NAMES OF REPORTING PERSONS Plainfield OC Master Fund Limited								
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)  (a) þ (b) o								
3	SEC US	SEC USE ONLY							
4	SOURG	CE OI	F FUNDS (SEE INSTRUCTIONS)						
5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)								
6	CITIZENSHIP OR PLACE OF ORGANIZATION  Cayman Islands								
NUMBE	ER OF	7	SOLE VOTING POWER 0						
SHAF BENEFIC OWNE	IALLY	8	SHARED VOTING POWER 225,625						
EACH REPORTING		9	SOLE DISPOSITIVE POWER						

PERSON 0

WITH SHARED DISPOSITIVE POWER

10

225,625

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

225,625

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

o

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

 $0.17\%^{1}$ 

TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

14

CO

<sup>&</sup>lt;sup>1</sup> Based on 130,320,880 shares of Common Stock outstanding as of April 26, 2010, as reported by Visteon Corporation in its Quarterly Report on Form 10-Q, filed with the Securities and Exchange Commission on April 30, 2010.

CUSIP No. 92839U107 Page of 43 Pages NAMES OF REPORTING PERSONS 1 Plainfield Liquid Strategies Master Fund Limited CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) 2 (a) þ (b) o SEC USE ONLY 3 SOURCE OF FUNDS (SEE INSTRUCTIONS) 4 OO CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 o CITIZENSHIP OR PLACE OF ORGANIZATION 6 Cayman Islands SOLE VOTING POWER 7 0 NUMBER OF **SHARES** SHARED VOTING POWER BENEFICIALLY 8 **OWNED BY** 45,125 **EACH** SOLE DISPOSITIVE POWER 9 **REPORTING** 

PERSON 0

WITH SHARED DISPOSITIVE POWER

10

45,125

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

45,125

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

o

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

 $0.03\%^{1}$ 

TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

14

CO

<sup>&</sup>lt;sup>1</sup> Based on 130,320,880 shares of Common Stock outstanding as of April 26, 2010, as reported by Visteon Corporation in its Quarterly Report on Form 10-Q, filed with the Securities and Exchange Commission on April 30, 2010.

CUSIP No	o. 99	28391	J <b>107</b>	Page	31	of	43 Pages		
1	NAMES OF REPORTING PERSONS  Plainfield Special Situations Master Fund II Limited								
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)  (a) þ (b) o								
3	SEC US	SEC USE ONLY							
4	SOURCE OF FUNDS (SEE INSTRUCTIONS)  OO								
5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)								
6	CITIZENSHIP OR PLACE OF ORGANIZATION  Cayman Islands								
NUMBE	ER OF	7	SOLE VOTING POWER 0						
SHAF BENEFIC OWNE	IALLY	8	SHARED VOTING POWER 1,131,750						
EACH REPORTING		9	SOLE DISPOSITIVE POWER						

PERSON 0

WITH SHARED DISPOSITIVE POWER

10

1,131,750

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

1,131,750

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

o

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

 $0.87\%^{1}$ 

TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

14

CO

<sup>&</sup>lt;sup>1</sup> Based on 130,320,880 shares of Common Stock outstanding as of April 26, 2010, as reported by Visteon Corporation in its Quarterly Report on Form 10-Q, filed with the Securities and Exchange Commission on April 30, 2010.

CUSIP No. 92839U107 Page 32 of 43 Pages NAMES OF REPORTING PERSONS 1 Max Holmes CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) 2 (a) þ (b) o SEC USE ONLY 3 SOURCE OF FUNDS (SEE INSTRUCTIONS) 4 OO CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) 5 o CITIZENSHIP OR PLACE OF ORGANIZATION 6 United States of America SOLE VOTING POWER 7 0 **NUMBER OF SHARES** SHARED VOTING POWER BENEFICIALLY 8 **OWNED BY** 1,402,500 **EACH** SOLE DISPOSITIVE POWER 9 **REPORTING** 

PERSON 0

WITH SHARED DISPOSITIVE POWER

10

1,402,500

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

1,402,500

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

12

o

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

 $1.08\%^{1}$ 

TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

14

IN

CUSIP No. 92839U107 Page 33 of 43 Pages

<sup>&</sup>lt;sup>1</sup> Based on 130,320,880 shares of Common Stock outstanding as of April 26, 2010, as reported by Visteon Corporation in its Quarterly Report on Form 10-Q, filed with the Securities and Exchange Commission on April 30, 2010.

# **TABLE OF CONTENTS**

<u>Item 5. Interest in Securities of the Issuer</u> <u>Item 7. Material to be Filed as Exhibits</u>

<u>Signature</u>

#### **Table of Contents**

This Amendment No. 2 amends and supplements the information set forth in the Schedule 13D filed by the Reporting Persons (as defined therein) with the U.S. Securities and Exchange Commission on March 9, 2010 (the Schedule 13D ) and as amended by Amendment No. 1 on March 25, 2010, relating to the shares of Common Stock, \$1.00 par value, of Visteon Corporation, a Delaware corporation (the Issuer ). Capitalized terms used herein without definition shall have the meaning assigned to such terms in the Schedule 13D.

#### Item 5. Interest in Securities of the Issuer.

Item 5 is hereby amended and restated in its entirety as follows:

The aggregate number of Shares to which this Schedule 13D relates is 16,302,500, representing 12.51% of the 130,320,880 Shares outstanding as reported in the Issuer s Quarterly Report on Form 10-Q filed with the SEC on April 30, 2010.

### **Davidson Kempner Filing Persons**

- (a) (b) The information set forth in Rows 7 through 13 of the cover page hereto for the Davidson Kempner Filing Persons is incorporated herein by reference.
- (c) Information with respect to all transactions in the Shares which were effected during the past 60 days by each of the Davidson Kempner Filing Persons is set forth on Appendix B hereto and incorporated herein by reference. All such transactions were effected as brokered transactions.
- (d) No other person is known to the Davidson Kempner Filing Persons to have the right to receive or the power to direct the receipt of dividends from, or proceeds from the sale of, any Shares beneficially owned by the Reporting Persons.
  - (e) Not applicable.

#### **Brigade Filing Persons**

- (a) (b) The information set forth in Rows 7 through 13 of the cover page hereto for the Brigade Filing Persons is incorporated herein by reference.
- (c) Information with respect to all transactions in the Shares which were effected during the past 60 days by each of the Brigade Filing Persons is set forth on Appendix B hereto and incorporated herein by reference. All such transactions were effected as brokered transactions.
- (d) No other person is known to the Brigade Filing Persons to have the right to receive or the power to direct the receipt of dividends from, or proceeds from the sale of, any Shares beneficially owned by the Reporting Persons.
  - (e) Not applicable.

### Plainfield Filing Persons

#### **Table of Contents**

CUSIP No. 92839U107

Page 34 of 43 Pages

- (a) (b) The information set forth in Rows 7 through 13 of the cover page hereto for the Plainfield Filing Persons is incorporated herein by reference.
- (c) Information with respect to all transactions in the Shares which were effected during the past 60 days by each of the Plainfield Filing Persons and officers and directors is set forth on Appendix B hereto and incorporated herein by reference. All such transactions were effected as brokered transactions.
- (d) No other person is known to the Plainfield Filing Persons to have the right to receive or the power to direct the receipt of dividends from, or proceeds from the sale of, any Shares beneficially owned by the Reporting Persons.
  - (e) Not applicable.

### Item 7. Material to be Filed as Exhibits.

Appendix B: Transactions Effected During the Past 60 Days.

CUSIP No. 92839U107

Page 35 of 43 Pages

#### **Signature**

After reasonable inquiry and to the best of the undersigned s knowledge and belief, the undersigned certifies that the information set forth in this statement is true, complete and correct.

May 5, 2010

#### **DAVIDSON KEMPNER PARTNERS**

By: MHD Management Co., its General Partner

By: MHD Management Co. GP, L.L.C., its General Partner

By: /s/ Thomas L. Kempner, Jr.

Name:

Thomas L. Kempner, Jr.

Title: Executive Managing Member

# DAVIDSON KEMPNER INSTITUTIONAL PARTNERS, L.P.

By: Davidson Kempner Advisers Inc., its General Partner

By: /s/ Thomas L. Kempner, Jr.

Name:

Thomas L. Kempner, Jr.

Title: President

#### M.H. DAVIDSON & CO.

By: M.H. Davidson & Co. GP, L.L.C., its General Partner

By: /s/ Thomas L. Kempner, Jr.

Name:

Thomas L. Kempner, Jr.

Title: Executive Managing Member

CUSIP No. 92839U107

Page 36 of 43 Pages

#### M.H. DAVIDSON & CO. GP, L.L.C.

By: /s/ Thomas L. Kempner, Jr.

Name:

Thomas L. Kempner, Jr.

Title: Executive Managing Member

# DAVIDSON KEMPNER INTERNATIONAL, LTD.

By: Davidson Kempner International Advisors,

L.L.C.,

its Investment Manager

By: /s/ Thomas L. Kempner, Jr.

Name:

Thomas L. Kempner, Jr.

Title: Executive Managing Member

#### MHD MANAGEMENT CO.

By: MHD Management Co. GP, L.L.C.,

its General Partner

By: /s/ Thomas L. Kempner, Jr.

Name:

Thomas L. Kempner, Jr.

Title: Executive Managing Member

#### MHD MANAGEMENT CO. GP, L.L.C.

By: /s/ Thomas L. Kempner, Jr.

Name:

Thomas L. Kempner, Jr.

Title: Executive Managing Member

#### DAVIDSON KEMPNER ADVISERS INC.

By: /s/ Thomas L. Kempner, Jr.

Name:

Thomas L. Kempner, Jr.

Title: President

DAVIDSON KEMPNER INTERNATIONAL ADVISORS, L.L.C.

By: /s/ Thomas L. Kempner, Jr.

Name:

Thomas L. Kempner, Jr.

Title: Executive Managing Member

CUSIP No. 92839U107 of 43 Pages Page 37

> DAVIDSON KEMPNER DISTRESSED **OPPORTUNITIES FUND LP**

By: DK Group LLC, its General Partner

By: /s/ Thomas L. Kempner, Jr.

Name:

Thomas L. Kempner, Jr.

Title: Executive Managing Member

DAVIDSON KEMPNER DISTRESSED **OPPORTUNITIES** INTERNATIONAL LTD.

By: DK Management Partners LP, its Investment Manager

By: DK Stillwater GP LLC, its General Partner

By: /s/ Thomas L. Kempner, Jr.

Name:

Thomas L. Kempner, Jr.

Title: **Executive Managing Member** 

DK GROUP LLC

/s/ Thomas L. Kempner, Jr. By:

Name:

Thomas L. Kempner, Jr.

Title: **Executive Managing Member** 

DK MANAGEMENT PARTNERS LP

By: DK Stillwater GP LLC,

its General Partner

By: /s/ Thomas L. Kempner, Jr.

Name:

Thomas L. Kempner, Jr.

Title: Executive Managing Member

CUSIP No. 92839U107 Page 38 of 43 Pages

#### DK STILLWATER GP LLC

By: /s/ Thomas L. Kempner, Jr.

Name:

Thomas L. Kempner, Jr.

Title: Executive Managing Member

/s/ Thomas L. Kempner, Jr.

Thomas L. Kempner, Jr.

/s/ Stephen M. Dowicz

Stephen M. Dowicz

/s/ Scott E. Davidson

Scott E. Davidson

/s/ Timothy I. Levart

Timothy I. Levart

/s/ Robert J. Brivio, Jr.

Robert J. Brivio, Jr.

/s/ Eric P. Epstein

Eric P. Epstein

/s/ Anthony A. Yoseloff

Anthony A. Yoseloff

/s/ Avram Z. Friedman

Avram Z. Friedman

/s/ Conor Bastable

Conor Bastable

CUSIP No. 92839U107 Page 39 of 43 Pages

#### BRIGADE CAPITAL MANAGEMENT, LLC

By: /s/ Donald E. Morgan, III

Name:

Donald E. Morgan, III

Title: Managing Member

BRIGADE LEVERAGED CAPITAL STRUCTURES FUND LTD.

By: Brigade Capital Management, LLC,

its Investment Manager

By: /s/ Donald E. Morgan, III

Name:

Donald E. Morgan, III

Title: Managing Member

/s/ Donald E. Morgan, III

Donald E. Morgan, III

#### PLAINFIELD ASSET MANAGEMENT LLC

By: /s/ Thomas X. Fritsch

Name:

Thomas X. Fritsch

Title: Partner and General Counsel

#### PLAINFIELD OC MASTER FUND LIMITED

By: /s/ Thomas X. Fritsch

Name:

Thomas X. Fritsch

Title: Authorized Individual

# PLAINFIELD LIQUID STRATEGIES MASTER FUND LIMITED

By: /s/ Thomas X. Fritsch

Name:

Thomas X. Fritsch

Title: Authorized Individual

CUSIP No. 92839U107 Page 40 of 43 Pages

# PLAINFIELD SPECIAL SITUATIONS MASTER FUND II LIMITED

By: /s/ Thomas X. Fritsch

Name:

Thomas X. Fritsch
Title: Authorized Individual

#### **MAX HOLMES**

/s/ Thomas X. Fritsch

Thomas X. Fritsch Attorney-in-Fact\*

\* Duly authorized pursuant to the Power of Attorney, dated February 1, 2007, by and on behalf of Max Holmes,

appointing

Thomas X.

Fritsch as his

attorney-in-fact,

which Power of

Attorney was

attached as

Exhibit A to

Amendment

No. 1 to the

Schedule 13G

filed with the

SEC by

Plainfield Asset

Management

LLC and

Plainfield

Special

Situations

Master Fund

Limited with

respect to the

equity securities

of Riviera Holdings Corporation on February 2, 2007 and is incorporated by reference herein.

#### **Table of Contents**

03/01/10

CUSIP No. 92839U107 of 43 Pages Page 41 APPENDIX B TRANSACTIONS IN THE SHARES EFFECTED BY THE REPORTING PERSONS DURING THE PAST SIXTY DAYS (UNLESS OTHERWISE STATED, ALL TRANSACTIONS WERE EFFECTED IN THE OPEN MARKET) M.H. DAVIDSON & CO. Date of Trade Shares Purchased (Sold) Price per Share 03/01/10 990 \$ 0.3863 03/01/10 16,110 0.7701 03/01/10 900 0.7000 9,000 0.5147 03/03/10 04/29/10 47,587 1.65 04/29/10 2,358 1.65 DAVIDSON KEMPNER DISTRESSED OPPORTUNITIES FUND LP Date of Trade Shares Purchased (Sold) Price per Share \$ 0.3863 03/01/10 24,970 03/01/10 406,330 0.7701 03/01/10 22,700 0.7000 03/03/10 227,000 0.5147 04/01/10 54.615 1.589 27,307 04/01/10 1.563 04/29/10 1,143,829 1.65 04/29/10 57,201 1.65 DAVIDSON KEMPNER DISTRESSED OPPORTUNITIES INTERNATIONAL LTD. Date of Trade Shares Purchased (Sold) Price per Share 03/01/10 \$ 0.3863 54,120 03/01/10 880,680 0.7701 03/01/10 49,200 0.7000 492,000 03/03/10 0.5147 04/01/10 91,363 1.589 04/01/10 45,682 1.563 04/29/10 2,448,040 1.65 122,418 04/29/10 1.65 DAVIDSON KEMPNER INTERNATIONAL, LTD. Date of Trade Shares Purchased (Sold) Price per Share 03/01/10 12,870 \$ 0.3863 209,430 0.7701 03/01/10

Table of Contents 57

11,700

0.7000

# **Table of Contents**

CUSIP No.	92839U107	Page	42	of	43 Pages
	Shares Purchased				
Date of Trade	(Sold)		Pı	rice p	er Share
03/03/10	117,000			0	.5147
04/01/10	23,237				1.589
04/01/10	11,619				1.563
04/29/10	585,234				1.65
04/29/10	29,260				1.65
DAVIDSON KI	EMPNER INSTITUTIONAL PARTNERS, L.P.				
	Shares Purchased				
Date of Trade	(Sold)		Pı	rice n	er Share
	(4.1.1)			r	
03/01/10	11,550		\$	0	.3863
03/01/10	187,950		·		.7701
03/01/10	10,500				.7000
03/03/10	105,000				.5147
04/01/10	20,854				1.589
04/01/10	10,427				1.563
04/29/10	525,210				1.65
04/29/10	26,259				1.65
DAVIDSON KI	EMPNER PARTNERS				
	Shares Purchased				
Date of Trade	(Sold)		Pı	rice p	er Share
03/01/10	5,500		\$	0	.3863
03/01/10	89,500		Ψ		.7701
03/01/10	5,000				.7000
03/03/10	50,000				.5147
04/01/10	9,931				1.589
04/01/10	4,965				1.563
04/29/10	250,100				1.65
04/29/10	12,504				1.65
BRIGADE LEV	ERAGED CAPITAL STRUCTURES FUND LTD.				
	Shares Purchased				
Date of Trade	(Sold)		D.	ice n	er Share
Date of Trade	(Solu)		rı	ice p	ci share
03/02/10	276,000		\$0	.5147	71959
03/03/10	1,224,000		0	.5209	93174
03/03/10	500,000				0.55
03/05/10	500,000			0	.9076

03/08/10	100,000	0.7477
03/16/10	500,000	0.570
03/16/10	250,000	0.549

# PLAINFIELD OC MASTER FUND LIMITED

Date of Trade	(Sold)	Price per Share		
03/04/10	50,000	\$ 0.77		
03/19/10	625	0.72		

# **Table of Contents**

CUSIP No. PLAINFIELD L	92839U107 QUID STRATEGIES MASTER FUND LIMITED	Page	43	of	43 Pages
Date of Trade	Shares Purchased (Sold)			Price	per Share
03/04/10 03/19/10 PLAINFIELD SI	10,000 125 PECIAL SITUATIONS MASTER FUND II LIMITED			\$	0.77 0.72
Date of Trade	Shares Purchased (Sold)			Price	per Share
03/04/10 03/19/10 04/30/10	140,000 1,750 500,000			\$	0.77 0.72 1.84