

PROCTER & GAMBLE CO
Form FWP
February 04, 2009

Filed Pursuant to 433
Registration No. 333-145938
February 3, 2009

Pricing Term Sheet
Procter & Gamble International Funding SCA
Floating Rate Notes due February 8, 2010
Guaranteed by The Procter & Gamble Company

Issuer:	Procter & Gamble International Funding SCA
Guarantor:	The Procter & Gamble Company
Aggregate Principal Amount Offered:	\$1,000,000,000
Maturity Date:	February 8, 2010
Coupon (Interest Rate):	3-month U.S. LIBOR + 25 basis points
Price to Public (Issue Price):	100% of principal amount
Interest Payment Dates:	February 8, May 8, August 8 and November 8, commencing May 8, 2009 and ending on the Maturity Date
Day Count Convention:	Actual/360
Redemption:	Not redeemable other than upon certain changes in withholding taxes as described in the Prospectus
Trade Date:	February 3, 2009
Settlement Date:	February 6, 2009 (T+3)
CUSIP Number:	742732AC4
ISIN Number:	US742732AC40
Denominations:	\$2,000 x \$1,000
Joint Book-Running Managers:	Deutsche Bank Securities Inc., HSBC Securities (USA) Inc., J.P. Morgan Securities Inc. Citigroup Global Markets Inc., Goldman, Sachs & Co., Greenwich Capital Markets, Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley & Co. Incorporated, RBC Capital Markets Corporation Barclays Capital Inc., Fifth Third Securities, Inc., Fortis Securities, ING Financial Markets LLC, Mitsubishi UFJ Securities International plc, PNC Capital Markets LLC, UBS Securities LLC
Senior Co-Managers:	
Co-Managers:	
Type of Offering:	SEC Registered
Listing:	None
Long-term Debt Ratings of The Procter & Gamble Company:	Moody's: Aa3 (Negative Outlook); S&P: AA- (Stable)
Concurrent Offering:	\$750,000,000 of 3.500% Notes due February 15, 2015 and \$1,250,000,000 of 4.700% Notes due February 15, 2019, expected to be issued on February 6, 2009 by The Procter & Gamble

Edgar Filing: PROCTER & GAMBLE CO - Form FWP

Company. The closing of the offering of the notes offered hereby is not contingent on the closing of the concurrent offering.

Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Deutsche Bank Securities Inc. toll-free at 1-800-503-4611, HSBC Securities (USA) Inc. toll-free at 1-866-811-8049 or J.P. Morgan Securities Inc. collect 1-212-834-4533. Any disclaimers or other notices that may appear below are not applicable to this communication and should be disregarded. Such disclaimers or other notices were automatically generated as a result of this communication being sent via Bloomberg or another email system.