

SIERRA WIRELESS INC
Form SC TO-C
December 03, 2008

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**Schedule TO
TENDER OFFER STATEMENT PURSUANT TO RULE 14(d)-1 or 13(e)(1)
UNDER THE SECURITIES EXCHANGE ACT OF 1934**

Wavecom S.A.
(Name of Subject Company (Issuer))

Sierra Wireless, Inc.
(Name of Filing Persons (Bidders))

**Ordinary shares, nominal value 1 each
and
American Depositary Shares, each representing one ordinary share**
(Title of Class of Securities)

**Ordinary Shares (FR0000073066)
American Depositary Shares (943531103)**
(CUSIP Number of Class of Securities)

**David G. McLennan
Chief Financial Officer
Sierra Wireless, Inc.
13811 Wireless Way
Richmond, BC V6V 3A4
+1 (604) 231-1100**

*(Name, address (including zip code) and telephone number (including area code) of
person(s) authorized to receive notices and communications on behalf of filing person)
With copies to:*

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New York, NY 10105
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+1 (604) 631-3300

CALCULATION OF FILING FEE

Transaction Valuation
Not Applicable (1)

Amount of Filing Fee
Not Applicable (1)

- (1) Pursuant to General Instruction D to Schedule TO, no filing fee is required because this filing contains only preliminary communications made before the commencement of a tender offer.

- ☐ Check box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Amount Previously Paid: N.A.

Form or Registration No.: N.A.

Filing Party: N.A.

Form: N.A.

Date Filed: N.A.

- ☐ Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

- ☐ third-party tender offer subject to Rule 14d-1.
- ☐ issuer tender offer subject to Rule 13e-4.
- ☐ going-private transaction subject to Rule 13e-3
- ☐ amendment to Schedule 13D under Rule 13d-2

Check the following box if the filing is a final amendment reporting the results of the tender offer: ☐

This Tender Offer Statement on Schedule TO is being filed by Sierra Wireless, Inc., pursuant to General Instruction D to Schedule TO.

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Item 12. Exhibits

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EX-99.A.5.IV: ENGLISH TRANSLATION OF FRENCH REGULATORY PRESS RELEASE

EX-99.A.5.V: TRANSCRIPT OF CONFERENCE CALL

EX-99.A.5.VI: TRANSCRIPT OF CONFERENCE CALL

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Item 12. Exhibits.

Exhibit	Description
99(a)(5)(i)	Press release, dated December 2, 2008*
99(a)(5)(ii)	Slide show presentation, dated December 2, 2008*
99(a)(5)(iii)	Email from Jason Cohenour to the employees of Sierra Wireless, Inc.*
99(a)(5)(iv)	English translation of French regulatory press release, which appeared in <i>Les Echos</i> newspaper on December 3, 2008
99(a)(5)(v)	Transcript of conference call held December 2, 2008
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