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THOMSON REUTERS CORP /CAN/

Form FWP June 18, 2008

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June 17, 2008

**Thomson Reuters Corporation** Final Pricing Term Sheet 5.95% Notes due 2013

Issuer: **Thomson Reuters Corporation** 

Thomson Reuters PLC Guarantor:

**Current Ratings:** Baa1/A-/A-/AL Security Type: **SEC** Registered Principal Amount: \$750,000,000 Maturity Date: July 15, 2013

Coupon: 5.95% Public Offering Price: 99.498% Yield to Maturity: 6.065%

Spread: +243 basis points

Benchmark Treasury: UST 3.50% due May 31, 2013

Treasury Yield/Price: 3.635% / 99-12+

Trade Date: 6/17/2008 Settlement Date: 6/20/2008

Interest Payment January 15 & July 15 commencing 1/15/2009

Dates:

**CUSIP:** 884903 BA2

Make-Whole Call: Greater of Par or T+ 40 basis points

Denominations: \$2,000 and integral multiples of \$1,000 in excess thereof

Joint Bookrunning Barclays Capital Inc.

Greenwich Capital Markets, Inc. Managers:

J.P. Morgan Securities Inc.

Morgan Stanley & Co. Incorporated

Banc of America Securities LLC Senior Co-Managers:

**RBC** Capital Markets Corporation

Lehman Brothers Inc.

BMO Capital Markets Corp. Co-Managers:

> Citigroup Global Markets Inc. Deutsche Bank Securities Inc.

Goldman, Sachs & Co. HSBC Securities (USA) Inc. Standard Chartered Bank TD Securities (USA) LLC **UBS Securities LLC** 

Wachovia Capital Markets, LLC

Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

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This communication is intended for the sole use of the person to whom it is provided by us. The Issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov. Alternatively, the Issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Barclays Capital Inc. toll free at 1-888-227-2275, Ext. 2663, Greenwich Capital Markets, Inc. toll free at 1-866-884-2071, J.P. Morgan Securities Inc. collect at 1-212-834-4533 or Morgan Stanley & Co. Incorporated toll free at 1-866-718-1649.

## Thomson Reuters Corporation Final Pricing Term Sheet 6.50% Notes due 2018

Issuer: Thomson Reuters Corporation

Guarantor: Thomson Reuters PLC

Current Ratings: Baa1/A-/A-/AL
Security Type: SEC Registered
Principal Amount: \$1,000,000,000
Maturity Date: July 15, 2018

Coupon: 6.50% Public Offering Price: 99.084% Yield to Maturity: 6.625%

Spread: +243 basis points

Benchmark Treasury: UST 3.875% due May 15, 2018

Treasury Yield/Price: 4.195% / 97-13+

Trade Date: 6/17/2008 Settlement Date: 6/20/2008

Interest Payment January 15 & July 15 commencing 1/15/2009

Dates:

CUSIP: 884903 BB0

Make-Whole Call: Greater of Par or T+ 40 basis points

Denominations: \$2,000 and integral multiples of \$1,000 in excess thereof

Joint Bookrunning Barclays Capital Inc.

Managers: Greenwich Capital Markets, Inc.

J.P. Morgan Securities Inc.

Morgan Stanley & Co. Incorporated

Senior Co-Managers: Merrill Lynch, Pierce, Fenner & Smith Incorporated

Banc of America Securities LLC RBC Capital Markets Corporation

Lehman Brothers Inc.

Co-Managers: BMO Capital Markets Corp.

Citigroup Global Markets Inc. Deutsche Bank Securities Inc.

Goldman, Sachs & Co. HSBC Securities (USA) Inc. Standard Chartered Bank TD Securities (USA) LLC UBS Securities LLC

Wachovia Capital Markets, LLC

Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

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