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LENNAR CORP /NEW/
Form 8-K
February 06, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

JANUARY 31, 2003
Date of Earliest Event Reported

LENNAR CORPORATION
(Exact Name of Registrant as Specified in Its Charter)

DELAWARE (State or Other Jurisdiction of Incorporation)	1-11749 (Commission File Number)	95-4337490 (IRS Employer Identification Number)
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700 NORTHWEST 107TH AVENUE, MIAMI, FLORIDA (Address of Principal Executive Offices)	33172 (Zip Code)
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(305) 559-4000
(Registrant's Telephone Number, Including Area Code)

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits

Exhibit No. -----	Description of Document -----
1.1	Underwriting Agreement dated as of January 31, 2003, between Lennar Corporation and Salomon Smith Barney Inc. and certain other underwriters.
4.1	Sixth Supplemental Indenture dated February 5, 2003, between Lennar Corporation and Bank One Trust Company, NA, as Trustee (relating to Lennar's 5.950% Senior Notes due 2013) to Indenture dated as of December 31, 1997.
5.1	Opinion of Clifford Chance US LLP regarding the securities to be issued.

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ITEM 9. REGULATION FD DISCLOSURE.

In accordance with Regulation FD, Lennar Corporation has attached as Exhibit 99.1 portions of its prospectus supplement, dated January 31, 2003, relating to its offering of \$350 million of 5.950% Senior Notes due 2013.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: February 3, 2003

By /s/ Bruce Gross

Name: Bruce Gross

Title: Vice President and Chief Financial Officer
(Principal Financial Officer)

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EXHIBIT INDEX

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5.1	Opinion of Clifford Chance US LLP regarding the securities to be issued.
99.1	The "Recent Developments," "Summary Financial Information" and "Capitalization" sections of Lennar Corporation's prospectus supplement, dated January 31, 2003, relating to its offering of \$350 million of 5.950% Senior Notes due 2013.

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