

SOLTA MEDICAL INC  
Form 3  
February 12, 2009

**FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

OMB APPROVAL

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**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
Â MERITECH CAPITAL  
PARTNERS II LP

2. Date of Event Requiring Statement  
(Month/Day/Year)  
12/31/2008

3. Issuer Name and Ticker or Trading Symbol  
SOLTA MEDICAL INC [SLTM]

(Last) (First) (Middle)

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original Filed(Month/Day/Year)

245 LYTTON  
AVENUE,Â SUITE 350

(Check all applicable)

(Street)

\_\_\_ Director \_\_\_X\_\_\_ 10% Owner  
\_\_\_ Officer \_\_\_ Other  
(give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)  
\_\_\_ Form filed by One Reporting Person  
\_X\_ Form filed by More than One Reporting Person

PALO ALTO,Â CAÂ 94301

(City) (State) (Zip)

**Table I - Non-Derivative Securities Beneficially Owned**

| 1. Title of Security<br>(Instr. 4) | 2. Amount of Securities Beneficially Owned<br>(Instr. 4) | 3. Ownership Form:<br>Direct (D)<br>or Indirect (I)<br>(Instr. 5) | 4. Nature of Indirect Beneficial Ownership<br>(Instr. 5) |
|------------------------------------|--|---|--|
| Common Stock                       | 5,240,591  | D <u>(1)</u>  | Â  |
| Common Stock                       | 134,844  | D <u>(2)</u>  | Â  |
| Common Stock                       | 40,069   | D <u>(3)</u>  | Â  |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

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|   |   |  |  |  |   |
|---|---|--|--|--|---|
| 1. Title of Derivative Security<br>(Instr. 4) | 2. Date Exercisable and<br>Expiration Date<br><small>(Month/Day/Year)</small> | 3. Title and Amount of<br>Securities Underlying<br>Derivative Security<br>(Instr. 4) | 4. Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 5. Ownership<br>Form of<br>Derivative<br>Security:<br>Direct (D)<br>or Indirect<br>(I)<br>(Instr. 5) | 6. Nature of Indirect<br>Beneficial Ownership<br>(Instr. 5) |
|   | Date<br>Exercisable   | Expiration<br>Date   | Title  | Amount or<br>Number of<br>Shares   |   |

## Reporting Owners

| Reporting Owner Name / Address  | Relationships |           |         |       |
|---|---------------|-----------|---------|-------|
|   | Director      | 10% Owner | Officer | Other |
| MERITECH CAPITAL PARTNERS II LP<br>245 LYTTON AVENUE<br>SUITE 350<br>PALO ALTO, CA 94301          | ^             | ^ X       | ^       | ^     |
| MERITECH CAPITAL AFFILIATES II LP<br>245 LYTTON AVENUE<br>SUITE 350<br>PALO ALTO, CA 94301        | ^             | ^ X       | ^       | ^     |
| MCP ENTREPRENEUR PARTNERS II LP<br>245 LYTTON AVENUE<br>SUITE 350<br>PALO ALTO, CA 94301          | ^             | ^ X       | ^       | ^     |
| Meritech Management Associates II L.L.C.<br>245 LYTTON AVENUE<br>SUITE 350<br>PALO ALTO, CA 94301 | ^             | ^ X       | ^       | ^     |
| Meritech Capital Associates II L.L.C.<br>245 LYTTON AVENUE<br>SUITE 350<br>PALO ALTO, CA 94301    | ^             | ^ X       | ^       | ^     |
| MADERA PAUL S<br>245 LYTTON AVENUE<br>SUITE 350<br>PALO ALTO, CA 94301                            | ^             | ^ X       | ^       | ^     |
| GORDON MICHAEL B<br>245 LYTTON AVENUE<br>SUITE 350<br>PALO ALTO, CA 94301                         | ^             | ^ X       | ^       | ^     |

## Signatures

|  |                     |
|--|---------------------|
| Paul S. Madera                                     | 02/12/2009          |
| <small>**Signature of<br/>Reporting Person</small> | <small>Date</small> |

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Shares are held by Meritech Capital Partners II L.P. ("MCP II"). Meritech Management Associates II L.L.C., a managing member of Meritech Capital Associates II L.L.C., the general partner of MCP II, and Paul S. Madera and Michael B. Gordon, the managing members of Meritech Management Associates II L.L.C., may be deemed to share voting and dispositive power over the shares held by MCP II. Such persons and entities disclaim beneficial ownership of shares held by MCP II except to the extent of any pecuniary interest therein.

(2) Shares are held by Meritech Capital Affiliates II L.P. ("MCA II"). Meritech Management Associates II L.L.C., a managing member of Meritech Capital Associates II L.L.C., the general partner of MCA II, and Paul S. Madera and Michael B. Gordon, the managing members of Meritech Management Associates II L.L.C., may be deemed to share voting and dispositive power over the shares held by MCA II. Such persons and entities disclaim beneficial ownership of shares held by MCP II except to the extent of any pecuniary interest therein.

(3) Shares are held by MCP Entrepreneur Partners II L.P. ("Entrepreneur"). Meritech Management Associates II L.L.C., a managing member of Meritech Capital Associates II L.L.C., the general partner of Entrepreneur, and Paul S. Madera and Michael B. Gordon, the managing members of Meritech Management Associates II L.L.C., may be deemed to share voting and dispositive power over the shares held by Entrepreneur. Such persons and entities disclaim beneficial ownership of shares held by Entrepreneur except to the extent of any pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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