

Edgar Filing: COMMTouch SOFTWARE LTD - Form 6-K

Quarter of 2004 to meet the minimum shareholders' equity requirement for continued listing on The Nasdaq SmallCap Market; a likely delisting by The Nasdaq SmallCap Market if we fail to maintain all listing requirements, including those requirements set forth in our Form 6-K report filed with the SEC on July 12, 2004; possible changes in business conditions and growth or deterioration in our market, commerce and the general economy, both domestic as well as international; fewer than expected new-partner relationships; competitive factors including pricing pressures; technological developments, and products offered by competitors; availability of qualified staff for expansion; and technological difficulties and resource constraints encountered in developing new products as well as those risks described in the company's Annual Reports on Form 20-F and reports on Form 6-K, which are available through www.sec.gov.

Second Quarter 2004 Results

Attached hereto and incorporated by reference herein is our press release announcing the results of Q2 for 2004.

Information Incorporated by Reference

The information in this Report on Form 6-K is incorporated by reference into all Registration Statements which we have filed or which we will file in the future under the Securities Act of 1933, as amended, which permit such reports to be so incorporated.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

COMMTouch SOFTWARE LTD.

(Registrant)

Date: July 29, 2004

By /s/ DEVYANI PATEL

Devyani Patel
VP Finance

Exhibit Index

Exhibit Number

Description of Exhibit

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Press release of July 29, 2004

