

OMI CORP/M I  
Form SC TO-C  
April 19, 2007

**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**  
**SCHEDULE TO**  
**TENDER OFFER STATEMENT UNDER SECTION 14(d)(1) OR 13(e)(1)**  
**OF THE SECURITIES EXCHANGE ACT OF 1934**  
**OMI CORPORATION**

**(Name of subject company (Issuer))**  
**TEEKAY SHIPPING CORPORATION**  
**TEEKAY ACQUISITION HOLDINGS LLC**  
**OMAHA, INC.**  
**AKTIESELSKABET DAMPSKIBSSELSKABET TORM**  
**(Names of Filing Persons (Offerors))**

**Common Stock, par value \$0.50 per share**  
**(Title of classes of securities)**

**Y6476W104**  
**(CUSIP number of common stock)**

**Francelyn Bethel**  
**Teekay Shipping Corporation**  
**Bayside House, Bayside Executive Park**  
**West Bay Street & Blake Road, P.O. Box AP 59212**  
**Nassau, Bahamas**  
**Telephone: (242) 502-8880**

**Mikael Skov**  
**Aktieselskabet Dampskibsselskabet TORM**  
**Turborg Havnevej 18**  
**DK 2900 Hellerup**  
**Denmark**  
**Telephone: +45 39 17 92 00**

*(Name, address, and telephone number of person authorized to receive notices and communications on behalf of Filing Persons)*

**Copies to:**

**David S. Matheson, Esq.**  
**Perkins Coie LLP**  
**1120 N.W. Couch Street**  
**Tenth Floor**  
**Portland, Oregon 97209-4128**  
**Telephone: (503) 727-2000**

**John M. Reiss, Esq.**  
**Oliver C. Brahmst, Esq.**  
**White & Case LLP**  
**1155 Avenue of the Americas**  
**New York, New York 10036**  
**Telephone: (212) 819-8200**

**CALCULATION OF FILING FEE**

**Transaction Valuation\***  
**Not applicable\***

**Amount of Filing Fee\***  
**Not applicable\***

\* A filing fee is not required in connection with this filing as it relates solely to preliminary communications made before the

commencement  
of a tender offer.

- Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the form or schedule and the date of its filing.

Amount Previously Paid: N/A Filing Party: N/A

Form of Registration No.: N/A Date Filed: N/A

- Check the box if the filing relates solely to preliminary communications made before the commencement of the tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

- third party tender offer subject to Rule 14d-1

- issuer tender offer subject to Rule 13e-4

- going private transaction subject to Rule 13e-3

- amendment to Schedule 13D under Rule 13d-2

Check the following box if the filing is a final amendment reporting the results of the tender offer:

---



































