

ABERDEEN AUSTRALIA EQUITY FUND INC
Form POS AMI
August 08, 2003

As filed with the Securities and Exchange Commission on August 8, 2003
File Nos. 33-76060, 811-04438

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM N-2

Registration Statement Under the Investment Company Act of 1940
Amendment No. 15

ABERDEEN AUSTRALIA EQUITY FUND, INC.
(Exact name of Registrant as Specified in Charter)

Gateway Center 3
100 Mulberry Street
Newark, NJ 07102
(Address of Principal Executive Offices)

Registrant's telephone number, including Area Code: (800) 451-6788

Beverley Hendry
300 Las Olas Place
300 S.E. 2nd Street, Suite 820
Ft. Lauderdale, FL 33301
(Name and Address of Agent for Service)

Copies to:

Sander M. Bieber, Esq.
Dechert LLP
1775 I Street, NW
Washington, DC 20006

If any securities being registered on this form will be offered on a delayed or continuous basis in reliance on Rule 415 under the Securities Act of 1933, other than securities offered in connection with a dividend reinvestment plan, check the following box ___

It is proposed that this filing will become effective (check appropriate box)

___ when declared effective pursuant to Section 8(c)

The following boxes should only be included and completed if the registrant is a registered closed-end management investment company or business development company which makes periodic repurchase offers under Rule 23c-3 under the Investment Company Act and is making this filing in accordance with Rule 486 under the Securities Act.

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- (a)(5) Registrant's Articles of Amendment dated June 27, 2003, as filed with the Maryland State Department of Assessments and Taxation on June 27, 2003
- ..
- (b)(4) Registrant's By-laws as amended and restated and adopted by the Registrant's Board of Directors on January 16, 2003.
- (g)(6) Registrant's Amended and Restated Investment Management Agreement with Aberdeen Asset Managers (C.I.) Limited dated June 11, 2003.
- (g)(7) Registrant's Amended and Restated Investment Advisory Agreement among Aberdeen Asset Managers (C.I.) Limited and Aberdeen Asset Management Limited dated June 11, 2003.
- (s)(5) Power of Attorney dated June 18, 2003.