





ITEM 1.01 Entry into a Material Agreement.

On December 12, 2013, the Company entered into an Amended and Restated Credit Agreement (the “Credit Agreement”) among the Company and Hub City Terminals, Inc., as borrowers, Comtrak Logistics, Inc. and Mode Transportation, LLC, as guarantors, and Bank of Montreal and BMO Harris Bank, N.A. The Credit Agreement amended and restated the Credit Agreement dated as of March 23, 2005 among the Company and Hub City Terminals, Inc., as borrowers, Comtrak Logistics, Inc. and Mode Transportation, LLC, as guarantors, and Bank of Montreal and BMO Harris Bank, N.A.

The Credit Agreement is scheduled to mature on December 12, 2018. Pricing under the Credit Agreement, including the spread over LIBOR and the rates applicable to commitment fees and letter of credit fees, varies based upon the Total Leverage Ratio (as defined in the Credit Agreement) as in effect from time to time. The Credit Agreement contains customary representations, covenants and defaults.

The foregoing summary is qualified in its entirety by reference to the Credit Agreement, which is attached hereto as Exhibit 10.1.

ITEM 9.01 Financial Statements and Exhibits

- (a) Not Applicable.
- (b) Not Applicable.
- (c) Not Applicable.
- (d) A list of exhibits filed herewith is contained on the Exhibit Index which immediately precedes such exhibits and is incorporated herein by reference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HUB GROUP, INC.

DATE: December 13, 2013

/s/ Terri A. Pizzuto

By: Terri A. Pizzuto

Title: Executive Vice President, Chief Financial Officer  
and Treasurer

EXHIBIT INDEX

Exhibit No.

- 10.1 Amended and Restated Credit Agreement, dated December 12, 2013, among Hub Group, Inc., Hub City Terminals, Inc., as borrowers, Comtrak Logistics, Inc. and Mode Transportation, LLC, as guarantors, and Bank of Montreal and BMO Harris Bank, N.A.