

Edgar Filing: FLORESCUE BARRY W - Form 4

(Instr. 3)	Price of Derivative Security	(Month/Day/Year)	(Instr. 8)	Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	(Instr. 3)
Warrants	\$ 5	12/02/2008	12/31/2008	P			3,900		(1)	(2)	Common Stock	3,900	\$ 0
Warrants	\$ 5	12/08/2008	12/31/2008	P			49,900		(1)	(2)	Common Stock	49,900	\$ 0
Warrants	\$ 5	12/16/2008	12/31/2008	P			4,900		(1)	(2)	Common Stock	4,900	\$ 0
Warrants	\$ 5	12/17/2008	12/31/2008	P			39,000		(1)	(2)	Common Stock	39,000	\$ 0
Warrants	\$ 5	12/18/2008	12/31/2008	P			94,800		(1)	(2)	Common Stock	94,800	\$ 0

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
FLORESCUE BARRY W	X	X	Chief Executive Officer	

Signatures

/s/ Mark Seigel 01/02/2009
 **Signature of Date
 Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The warrants will become exercisable provided a prospectus relating to the resale of the common stock issuable upon exercise is current on the completion by the issuer of a business combination with a target business.
- (2) The warrants will expire at 5:00 p.m., New York City time, on January 28, 2011 or earlier upon redemption, based on terms defined in the issuer's prospectus dated January 29, 2007.
- (3) The reporting person disclaims beneficial ownership except to the extent of his pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.