

Edgar Filing: MILITARY RESALE GROUP INC - Form RW

MILITARY RESALE GROUP INC
Form RW
January 30, 2002

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SECURITIES AND EXCHANGE COMMISSION
450 Fifth Street, N.W.
Washington, D.C. 20549-0306

RE: MILITARY RESALE GROUP, INC.

REGISTRATION STATEMENT ON FORM SB-2

CIK: 0001088436

ACCESSION NUMBER: 0001015402-01-000237

FILE NO. 333-54592

Ladies and Gentlemen:

In accordance with Rule 477 under the Securities Act of 1933, as amended, Military Resale Group, Inc. (f/k/a Bactrol Technologies, Inc.) hereby withdraws the above-referenced Registration Statement filed on January 29, 2001 relating to 3,000,000 shares of common stock. The Registration Statement is being withdrawn pursuant to comments made by the Staff in its letter dated February 2, 2001 concerning certain material deficiencies in the Registration Statement. No securities were sold in connection with the offering to which the Registration Statement related.

Very truly yours,

/s/ Ethan D. Hokit

Ethan D. Hokit
President