

CACI INTERNATIONAL INC /DE/
Form S-8
March 28, 2003

As filed with the Securities and Exchange Commission on March 28, 2003

Registration No. 333-

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-8

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

CACI INTERNATIONAL INC

(Exact name of registrant as specified in its charter)

| | |
|--|---------------------------------------|
| Delaware (State or other jurisdiction | 54-1345888 (I.R.S. employer |
| of incorporation or organization) | identification no.) |
| 1100 North Glebe Road, | |
| Arlington, Virginia (Address of principal executive offices) | 22201 (Zip code) |

CACI INTERNATIONAL INC

1996 Stock Incentive Plan (As Amended August 13, 2002)

(Full title of the plan)

Jeffrey P. Elefante

Executive Vice President and General Counsel

CACI International Inc

1100 North Glebe Road

Arlington, Virginia 22201

(Name and address of agent for service)

(703) 841-7800

(Telephone number, including area code, of agent for service)

CALCULATION OF REGISTRATION FEE

| Title of securities to be registered | Amount to be registered | Proposed maximum offering price per share | Proposed maximum aggregate offering price | Amount of registration fee |
|--|----------------------------|---|---|-------------------------------|
| Common Stock, par value \$0.10 per share | 1,850,000(1) | \$33.13(2) | \$61,290,500 | \$4,959 |

Total

- (1) Represents shares of common stock issuable upon exercise of options and stock awards granted under the 1996 Stock Incentive Plan as amended.
- (2) Calculated pursuant to Rules 457(c) and (h)(1) under the Securities Act of 1933 based on the average of the high and low sale prices of the common stock as reported on the New York Stock Exchange on March 25, 2003.

This Registration Statement on Form S-8 is filed to register additional shares authorized pursuant to an amendment of our 1996 Stock Incentive Plan approved by our stockholders on November 21, 2002. The contents of our earlier registration statements on Form S-8 filed with the Securities and Exchange Commission on January 24, 1997, File No. 333-20407, and February 7, 2002, File No. 333-82342, with respect to shares of common stock authorized under our 1996 Stock Incentive Plan are herein incorporated by reference. The following information is provided to update and supplement the information contained in our Form S-8 filings dated January 24, 1997, and February 7, 2002.

PART I
INFORMATION REQUIRED IN THE PROSPECTUS

The documents containing the information concerning the 1996 Stock Incentive Plan (the Plan) required by Item 1 of Part 1 of Form S-8 and the statement of availability of Registration Information, Plan Information and other information required by Item 2 of Part 1 of Form S-8 will be sent or given to participants as specified by Rule 428 under the Securities Act of 1933, as amended (the Securities Act). In accordance with Rule 428 and the requirements of Part 1 of Form S-8, such documents are not being filed with the Securities and Exchange Commission (the Commission) either as part of this Registration Statement or as prospectuses or prospectus supplements pursuant to Rule 424 under the Securities Act. The Registrant shall maintain a file of such documents in accordance with the provisions of Rule 428. Upon request, the registrant shall furnish to the Commission or its staff a copy or copies of all of the documents included in such file.

PART II
INFORMATION REQUIRED IN THE REGISTRATION STATEMENT
Item 3. Incorporation of Documents by Reference.

We incorporate by reference the following documents that we have previously filed with the Securities and Exchange Commission:

- (a) our annual report on Form 10-K for our fiscal year ended June 30, 2002 (as filed on September 27, 2002);
- (b) our quarterly report on Form 10-Q for the six months ended December 31, 2002 (as filed on February 13, 2003);
- (c) our quarterly report on Form 10-Q for the three months ended September 30, 2002 (as filed on November 14, 2002);
- (d) our current reports on Form 8-K (as filed on October 10 and October 22, 2002 and February 4 and March 3, 2003); and
- (e) the description of our Common Stock contained in our registration statement on Form 8-A/A (as filed on March 21, 2003).

All documents we subsequently file pursuant to Sections 13(a), 13(c), 14 and 15(d) of the Securities Exchange Act of 1934 prior to the filing of a post-effective amendment which indicates that all securities offered have been sold or which deregisters all securities then remaining unsold, shall be deemed to be incorporated by reference in this registration statement and to be part hereof from the date of filing of such documents.

Item 5. Interest of Named Experts and Counsel

Jeffrey P. Elefante, who has furnished the opinion of counsel included as Exhibit 5.1 hereto, is an officer of the Registrant, holds shares of, and options to purchase shares of, the Registrant's Common Stock and may participate in the 1996 Stock Incentive Plan.

Item 8. Exhibits (listed by numbers corresponding to the exhibit table of Item 601 of Regulation S-K).

- 4.1 Certificate of Incorporation of CACI International Inc, as amended to date (incorporated by reference to the Registrant's Form DEF 14A filed with the Securities and Exchange Commission on October 15, 2002).
- 4.2 By-Laws of CACI International Inc (filed as Exhibit 3.2 to our annual report on Form 10-K filed with the Securities and Exchange Commission for the fiscal year ended June 30, 2002 and incorporated herein by reference).
- 4.3 1996 Stock Incentive Plan as amended.
- 5.1 Opinion of Jeffrey P. Elefante, Executive Vice President, General Counsel and Secretary.
- 23.1 Consent of Deloitte & Touche LLP, independent auditors.
- 23.3 Consent of counsel (included in Exhibit 5.1).

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Stephen L. Waechter

/s/

Director

March 28, 2003

Micheal J. Bayer

| | | |
|-------------------------------|----------|------------------------|
| <i>/s/</i> | Director | March <u>28</u> , 2003 |
| Peter A. Derow | | |
| <i>/s/</i> | Director | March <u>28</u> , 2003 |
| Richard L. Leatherwood | | |
| <i>/s/</i> | Director | March <u>28</u> , 2003 |
| Arthur L. Money | | |
| <i>/s/</i> | Director | March <u>28</u> , 2003 |
| Warren R. Phillips | | |
| <i>/s/</i> | Director | March <u>28</u> , 2003 |
| Charles P. Revoile | | |
| <i>/s/</i> | Director | March <u>28</u> , 2003 |
| William B. Snyder | | |
| <i>/s/</i> | Director | March <u>28</u> , 2003 |
| Richard P. Sullivan | | |
| <i>/s/</i> | Director | March <u>28</u> , 2003 |
| John M. Toups | | |
| <i>/s/</i> | Director | March <u>28</u> , 2003 |
| Larry D. Welch | | |

EXHIBIT INDEX

| Exhibit Number | Description |
|---------------------------|--|
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| 4.3 | 1996 Stock Incentive Plan as amended. |
| 5.1 | Opinion of Jeffrey P. Elefante, Executive Vice President, General Counsel and Secretary. |
| 23.1 | Consent of Deloitte & Touche LLP, independent auditors. |
| 23.3 | Consent of counsel (included in Exhibit 5.1). |
| 24.1 | Power of Attorney (contained on the signature page). |