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GATEWAY INDUSTRIES INC /DE/ Form 8-K January 08, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of report (Date of earliest event reported): January 8, 2004

GATEWAY INDUSTRIES, INC.

(Exact Name of Registrant as Specified in Charter)

Delaware 0-13803 33-0637631

(State or Other Jurisdiction (Commission (IRS Employer of Incorporation) File Number) Identification No.)

590 Madison Avenue, 32nd Floor, New York, NY 10022

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (212) 758-3232

N/A

(Former Name or Former Address, if Changed Since Last Report)