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GATEWAY INDUSTRIES INC /DE/ Form 10QSB October 31, 2003

U.S. SECURITIES AND EXCHANGE COMMISSION Washington, DC 20549

FORM 10-QSB

(Mark One)

/X/ Quarterly report under Section 13 or $15\,\mathrm{(d)}$ of the Securities Exchange Act of 1934

For the quarterly period ended September 30, 2003

// Transition report under Section 13 or 15(d) of the Exchange Act

For the transition period from to

Commission file number 0-13803

GATEWAY INDUSTRIES, INC.

(Exact Name of Small Business Issuer as Specified in Its Charter)

DELAWARE 33-0637631

(State or Other Jurisdiction of

Incorporation or Organization)

(IRS Employer Identification No.)

590 Madison Avenue, 32nd Floor New York, NY 10022

(Address of Principal Executive Offices, Including Zip Code)

212-758-3232

(Issuer's Telephone Number, Including Area Code)

Shares of Issuer's Common Stock Outstanding at October 15, 2003: 4,192,105

Transitional Small Business Disclosure Format: Yes / / No /X/