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DOLLAR GENERAL CORP  
Form 8-K  
March 26, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549  
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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 26, 2002  
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Dollar General Corporation  
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(Exact Name of Registrant as Specified in Charter)  
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Tennessee	001-11421	61-0502302
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

  

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100 Mission Ridge  
Goodlettsville, Tennessee 37072  
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(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (615) 855-4000  
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(Former name or former address, if changed since last report)

ITEM 9. REGULATION FD DISCLOSURE

On March 26, 2002, Dollar General Corporation (the "Company") held an analyst meeting (first announced on January 14, 2002). Excerpts from the scripted portion of the presentations are attached hereto as Exhibit 99.1 and incorporated herein by reference. The Company files this 8-K pursuant to the Securities and Exchange Commission's Regulation FD.

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Dollar General Corporation  
(Registrant)

March 26, 2002

By: /s/ Larry K. Wilcher

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Larry K. Wilcher  
General Counsel  
and Corporate Secretary

Exhibit Index

Exhibit No.	Item
99.1	March 26, 2002 Presentation Scripts