

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC  
Form 424B3  
May 01, 2003

PRICING SUPPLEMENT NO. 1  
DATED: April 28, 2003  
(To Prospectus dated April 24, 2003,  
and Prospectus Supplement dated April 24, 2003)

Rule 424(b)(3)  
File No. 333-104455

\$10,227,293,162

THE BEAR STEARNS COMPANIES INC.

MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$100,000,000 Floating Rate Notes  Book Entry Notes

Original Issue Date: 5/1/2003 Fixed Rate Notes  Certificated Notes

Maturity Date: 4/29/2005 CUSIP#: 073928ZG1

Option to Extend Maturity: No   
Yes  Final Maturity Date:

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:  
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Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:  
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Interest Rate Basis:

- Commercial Paper Rate
- Federal Funds Effective Rate
- Federal Funds Open Rate
- Treasury Rate
- LIBOR Reuters
- LIBOR Telerate
- Prime Rate
- CMT Rate

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Date(s): \*

Interest Reset Period: Monthly

Interest Payment Date(s): \*\*

Initial Interest Rate: 1.46%

Interest Payment Period: Monthly

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Index Maturity: One Month

Spread (plus or minus): +0.14%

\* On the 29th of each month prior to Maturity.

\*\* On the 29th of each month and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.