

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC
Form 424B3
March 21, 2001

PRICING SUPPLEMENT NO. 26
DATED: March 19, 2001
(To Prospectus dated January 11, 2001,
and Prospectus Supplement dated January 11, 2001)

Rule 424(b) (3)
File No. 333-52902

\$9,015,893,162
THE BEAR STEARNS COMPANIES INC.
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$10,000,000 Floating Rate Notes Book Entry Notes
Original Issue Date: 3/20/2001 Fixed Rate Notes Certificated Notes
Maturity Date: 3/20/2002 CUSIP#: 073928TH6
Option to Extend Maturity: No Final Maturity Date:
 Yes

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis:	Maximum Interest Rate: N/A
<input type="checkbox"/> Commercial Paper Rate	Minimum Interest Rate: N/A
<input checked="" type="checkbox"/> Federal Funds Rate	Interest Reset Date(s): Daily
<input type="checkbox"/> Treasury Rate	Interest Reset Period: Daily
<input type="checkbox"/> LIBOR Reuters	Interest Payment Date(s): *
<input type="checkbox"/> LIBOR Telerate	
<input type="checkbox"/> Prime Rate	
<input type="checkbox"/> CMT Rate	

Initial Interest Rate: 5.3675%

Interest Payment Period: Quarterly

Index Maturity: N/A

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

Spread (plus or minus): + 0.18%

* On the 20th of June, September, December and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.